

THREE WAYS TO REGISTER

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Confirmations will be sent to all registrants.

GENERAL INFORMATION

NONDISCRIMINATION POLICY:

The Center for American and International Law does not discriminate on the basis of race, color, sex, religion, national origin, age, disability, veteran status or any other protected status in educational activities, scholarship programs or admissions.

For MCLE Credit, Housing and other information, please contact Mark Smith at 972-244-3413 or msmith@cailaw.org, or visit our website at www.cailaw.org.

REGISTRATION

5th Circuit Bench-Bar Bankruptcy Conference

April 1-2, 2010
The Center for American
and International Law
Plano, TX

- Tuition is free for Bankruptcy, District Court and Circuit Court Judges and Federal Magistrates.
- Registration for all others is \$395 if paid by March 25 and \$445 after March 25.

Which track do you wish to participate in?

- Business Consumer

Name _____

Title _____

Firm/Court (required) _____

Address _____

City, State, Zip _____

Phone _____

Fax _____

E-mail _____

Payment Information

- Check enclosed payable to:
The Center for American and International Law

Credit Card: Mastercard VISA
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THE CENTER FOR AMERICAN
AND INTERNATIONAL LAW

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The Center for American and
International Law Presents



5th Circuit Bench-Bar Bankruptcy Conference

This one and one-half day workshop will consist of two tracks - one on Chapter 11 bankruptcy issues and one on Chapter 13 and 7 bankruptcy issues.

April 1-2, 2010
Plano, TX

5th Circuit Bench-Bar Bankruptcy Conference



April 1-2, 2010
**The Center for American
and International Law**
Plano, TX

You are invited to attend an April 1-2 Bench-Bar Bankruptcy Conference for the 5th Circuit. It will be held at The Center for American and International Law in the Dallas Metroplex (Plano). The audience will include bankruptcy judges and lawyer from Texas, Louisiana and Mississippi. Among those who will be participating in or speaking at the conference are 5th Circuit Court of Appeals Judge Patrick Higginbotham and Bankruptcy Judges Douglas Dodd, Harlin Hale, Barbara Houser, David Houston, Marvin Isgur, Robert Jones, Ronald King and Brenda Rhoades.

This is a hands-on program that includes plenary sessions and two separate tracks - one focusing on Chapter 11 business bankruptcy issues and one focusing on Chapter 13 and 7 consumer bankruptcy issues. The Chapter 11 participants will be divided into four groups and those groups will remain intact throughout the program. Each of the groups will rotate through the same four teaching modules. There will be at least one Judge and one attorney discussion leader for each module. A case study will serve as the center of discussion throughout the program.

For the Chapter 13 and Chapter 7 track, each module would be offered once and would begin with a presentation followed by facilitated round-table discussions.

There will also be opportunities both days for judges and lawyers to visit informally.

Chapter 11 Modules (Business)

- Module A - Pre-Bankruptcy Planning and Workout Issues
- Module B - First Day Motions, Lift stays, 363 Motions and related issues
- Module C - Confirmation, Exit Financing and Structuring Issues
- Module D - Related Litigation Issues - Lender Liability, avoidance actions and claims fights, including recharacterizations and subordinations.

Chapter 13 and 7 Modules (Consumer)

- Module A - Mortgages and Predatory Lending
- Module B - Discharge and Dischargeability issues
- Module C - Offering and Excluding Evidence in Adversary and Confirmation Hearings
- Module D - Exempt Property

Day One

- 8:30 Networking Continental Breakfast
- 9:00 Welcoming comments and First Modular Session
- 10:45 Break
- 11:00 Presentation on the Economy
- Noon Luncheon - including a presentation by Judge Patrick Higginbotham
- 2:00 Second Modular Session
- 3:30 Break
- 3:45 Third Modular Session
- 5:15 Recess
- 5:30 Networking Reception
- 6:30 Hosted Dinner

Day Two

- 8:30 Networking Continental Breakfast
- 9:00 Fourth Modular Session
- 10:30 Break
- 10:45 For the Chapter 11 participants, Reports from the Module Leaders and General Discussion; for the Chapter 7 and 13 participants, General Discussion on Topical Issues including a Judges Panel
- 11:30 Legal Ethics with Judges Hale, Dodd and Houston
- 12:30 Concluding comments - Judge Hale
- 12:45 Adjourn