

AKIN GUMP  
STRAUSS HAUER & FELD LLP

Attorneys at Law

KEITH MILES AURZADA  
214-969-2792/fax: 214-969-4343  
kaurzada@akingump.com

August 10, 2004

**VIA FACSIMILE**

The Honorable Harlin D. Hale  
United States Bankruptcy Court  
1100 Commerce Street  
Dallas, Texas 75242

Re: *In re CEI Roofing, Inc.*, 04-35113 – Agenda Letter for Hearing Scheduled for  
**Thursday, August 12, 2004 at 10:00 a.m.**

Dear Judge Hale:

The purpose of this correspondence is to update you regarding the status and proposed disposition of the following matter set for hearing on the Court's Docket for **Thursday, August 12, 2004 at 10:00 a.m.**

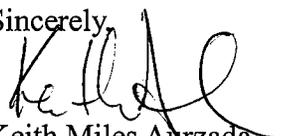
1. Motion for Interim and Final Orders Extending the Period to Assume or Reject Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code with Respect to Wheelock Associates, L.P. and DeBary Partnership [Docket No. 621]

Agreed Interim Order entered on July 29, 2004 [Docket No. 662]

**STATUS:** This matter will be going forward as scheduled. The following objection to this motion has been filed:

- Objection of Wheelock Associates, L.P. and DeBary Partnership [Docket No. 695].

Sincerely,



Keith Miles Aurzada

cc: Master Service List (via Regular United States Mail)