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August 23, 2004

The Honorable Harlin D. Hale
United States Bankruptcy Court
1100 Commerce Street
Dallas, Texas 75242

Re: *In re CEI Roofing, Inc.*, 04-35113 – Agenda Letter for Hearing Scheduled for
Thursday, August 26, 2004 at 10:00 a.m.

Dear Judge Hale:

The purpose of this correspondence is to update you regarding the status and proposed disposition of the following matters set for hearing on the Court's Docket for **Thursday, August 26, 2004 at 10:00 a.m.**

1. Emergency Motion for Order Authorizing Debtors to Pay Prepetition Warranty Claims [Docket No. 663]

STATUS: No objections to this motion have been filed. This matter will go forward as scheduled.

2. Motion for Determination of Adequate Assurance of Future Payments to the Debtor's Utility Companies [Docket No. 668]

STATUS: No objections to this motion have been filed. This matter will go forward as scheduled.

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3. Disclosure Statement in Support of the Debtors' Plan of Reorganization, dated July 30, 2004 [Docket No. 665]

STATUS: No objection to this Disclosure Statement have been filed. This matter will go forward as scheduled. The Debtors anticipate filing an amendment to the Plan of Reorganization and Disclosure Statement before the hearing.

4. Motion to Approve Form of Ballots and Instructions for Voting on Proposed Plan of Reorganization.

STATUS: The Debtors anticipate filing this Motion before the hearing.

Sincerely,



David F. Staber

cc: Master Service List (via Regular United States Mail)