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Attorneys at Law

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September 1, 2004

The Honorable Harlin D. Hale
United States Bankruptcy Court
1100 Commerce Street
Dallas, Texas 75242

Re: *In re CEI Roofing, Inc.*, 04-35113 – **Amended** Agenda Letter for Hearing
Scheduled for **Thursday, September 2, 2004 at 10:00 a.m.**

Dear Judge Hale:

The purpose of this correspondence is to update you regarding the status and proposed disposition of the following matters set for hearing on the Court's Docket for **Thursday, September 2, 2004 at 10:00 a.m.**

1. Joint Motion to Approve Agreed Order Lifting the Automatic Stay with Respect to Prepetition Attorneys' Fees and Motion for an Order Authorizing the Payment of Prepetition Attorneys' Fees [Docket No. 725]

STATUS: This matter will **not** be going forward as scheduled. The Debtors intend to go forward with this matter on September 16, 2004 at 10:00 a.m.

The following objections to this motion have been filed:

- Objection of the Official Committee of Unsecured Creditors [Docket No. 818]

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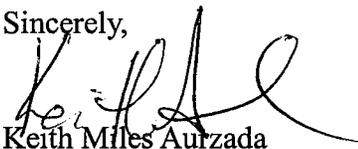
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2. Application for Entry of an Order Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code Authorizing the Debtors to Employ and Compensate Certain Contingency Fee Professionals Utilized in the Ordinary Course of the Debtors' Business [Docket No. 804]

STATUS: This matter will be going forward as scheduled. No objections have been filed.

Sincerely,



Keith Miles Aurzada

cc: Master Service List (via Regular United States Mail)