

AKIN GUMP  
STRAUSS HAUER & FELD LLP

Attorneys at Law

KEITH MILES AURZADA  
214-969-2792/fax: 214-969-4343  
kaurzada@akingump.com

September 10, 2004

The Honorable Harlin D. Hale  
United States Bankruptcy Court  
1100 Commerce Street  
Dallas, Texas 75242

Re: *In re CEI Roofing, Inc.*, 04-35113 – Agenda Letter for Hearing Scheduled for  
**Thursday, September 16, 2004 at 10:00 a.m.**

Dear Judge Hale:

The purpose of this correspondence is to update you regarding the status and proposed disposition of the following matters set for hearing on the Court's Docket for **Thursday, September 16, 2004 at 10:00 a.m.**

1. Joint Motion to Approve Agreed Order Lifting the Automatic Stay with Respect to Prepetition Attorneys' Fees and Motion for an Order Authorizing the Payment of Prepetition Attorneys' Fees [**Docket No. 725**]

**STATUS:** This matter will be going forward as scheduled.

The following objection to this motion has been filed:

- Objection of the Official Committee of Unsecured Creditors [**Docket No. 818**]

AKIN GUMP  
STRAUSS HAUER & FELD LLP

Attorneys at Law

The Honorable Harlin D. Hale  
September 10, 2004  
Page 2

2. Motion Pursuant to Bankruptcy Rule 9019(a) for an Order Approving Compromise and Settlement with Fluor Daniel Caribbean, Inc. [**Docket No. 877**]

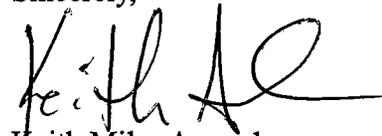
**STATUS:** This matter will be going forward as scheduled. No objections have been filed.

3. Application for Entry of an Order Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code Authorizing the Debtors to Employ and Compensate Certain Contingency Fee Professionals Utilized in the Ordinary Course of the Debtors' Business [**Docket No. 804**]

**STATUS:** This matter will be going forward only if objections are filed on or before September 13, 2004 pursuant to the Notice of Hearing and Opportunity to Object [**Docket No. 886**] filed on September 7, 2004.

An Interim and Final Order approving this motion, was granted on September 8, 2004 [**Docket No. 889**].

Sincerely,



Keith Miles Aurzada

cc: Master Service List (via Regular United States Mail)