

George N. Panagakis  
IL State Bar No. 06205271  
Timothy P. Olson  
IL State Bar No. 06237809  
Jeffrey J. Steinle  
IL State Bar No. 06274248  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606-1285  
(312) 407-0700  
(312) 407-0411 (Fax)  
[avado@skadden.com](mailto:avado@skadden.com)

Deborah D. Williamson  
State Bar No. 21617500  
Carol E. Jendrzey  
State Bar No. 10617420  
Thomas Rice  
State Bar No. 24025613  
COX SMITH MATTHEWS INCORPORATED  
112 East Pecan Street  
Suite 1800  
San Antonio, Texas 78205-1521  
(210) 554-5500  
(210) 226-8395 (Fax)  
[avado@coxsmith.com](mailto:avado@coxsmith.com)

**ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

|  |   |                             |
|--|---|-----------------------------|
| <b>In re:</b>                            | § | <b>Chapter 11</b>           |
|  | § |                             |
| <b>AVADO BRANDS, INC. <u>et al.</u>,</b> | § | <b>Case No. 04-31555</b>    |
|  | § |                             |
| <b>Debtors.</b>                          | § | <b>Jointly Administered</b> |

**AGENDA  
OF MATTERS SCHEDULED FOR HEARING  
SEPTEMBER 27, 2004<sup>1</sup>**

**A. MOTION TO ALLOW CLAIMS BY CREDITOR PAY PHONE EXPRESS, INC.**

Motion to allow claims Filed by Creditor Pay Phone Express, Inc. [Docket No. 738]]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of hearing on Pay Phone Express, Inc. d/b/a BB1 Classic's Motion for Leave to File Proofs of Claim filed by Creditor Pay Phone Express, Inc. [Docket No. 751]
2. Certificate of service filed by Creditor Pay Phone Express, Inc. [Docket No. 755]
3. Motion to continue hearing on Motion to Allow Claims Unopposed Motion to Continue Hearing on Motion for Leave to File Proofs of Claim filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 862]

<sup>1</sup> Includes current status of each matter and all pleadings as of 12:00 p.m. on September 24, 2004.

4. Order granting motion to continue hearing on Motion to allow claims of Pay Phone Express, Inc. [Docket No. 871]
5. Notice of hearing on Motion for Leave to File Proofs of Claim filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 890]
6. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 892]

**B. MOTION TO APPROVE RETENTION PACKAGES OF CHIEF FINANCIAL OFFICER AND CHIEF OF RESTAURANT OPERATIONS**

Motion to establish procedures to *Approve Retention Packages Offered to the Debtors' Chief Financial Officer and Chief of Restaurant Operations* Filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 940]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of hearing on Motion for Order Pursuant to 11 U.S.C. Section 105 and 363 Approving Retention Packages Offered to the Debtors' Chief Financial Officer and Chief of Restaurant Operations filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 959]
2. Amended Notice of hearing filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 961]
3. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 963]

**C. MOTION TO ESTABLISH PROCEDURES TO APPROVE DEBTORS' SELECTION OF CHIEF EXECUTIVE OFFICER**

Motion to establish procedures to *Approve the Debtors' Selection of a Chief Executive Officer* filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 948]

Response Deadline:

Status: Going Forward

Related Documents

1. Ex Parte Motion for expedited hearing on Motion to establish procedures to *Approve the Debtors' Selection of a Permanent Chief Executive Officer* filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 950]

2. Order granting motion for expedited hearing [Docket No. 955]
3. Notice of hearing on Motion for Order Pursuant to 11 U.S.C. Sections 105 and 363 Approving the Debtors' Selection of a Chief Executive Officer filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 960]
4. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 962]

**D. OMNIBUS OBJECTION TO CLAIM DEBTORS' FIRST OMNIBUS OBJECTION**

Omnibus Objection to claim Debtors' First Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(A), 501(A), and 502(B) and Fed. R. Bankr. P. 3007 filed by Debtor In Possession Avado Brands, Inc. et al. [Docket No. 841]

Response Deadline: August 31, 2004

Status: Going Forward

Related Documents

1. Response opposed filed by Creditor Sophie Novak [Docket No. 859]
2. Notice of hearing filed by Debtor In Possession Avado Brands, Inc. et al. [Docket No. 860]
3. Response opposed filed by Creditor Lee County, Florida [Docket No. 872]
4. Response opposed filed by Creditor Wachovia Bank, National Association [Docket No. 926]
5. Objection to filed by Creditor Wycliff Realty & Investments, Ltd. [Docket No. 927]
6. Proposed exhibit to order under 11 U.S.C. Sections 102(1), 105(A), 501(A) and 502(B) and Fed.R. Bankr. P. 3007 Disallowing Certain Claims Set Forth in Debtors' First Omnibus Objection filed by Debtor In Possession Avado Brands, Inc. et al [Docket No. 947]
7. Order regarding first omnibus objection [Docket No. 956]
8. Response opposed to Objection to claim filed by Creditor Law Debenture Trust Co. of New York [Docket No. 985]
9. Response Oppose to Objection to claim filed by Creditor SunTrust Banks, Inc. [Docket No. 986]
10. Objection filed by Creditor Ray Valdes, Seminole County Tax Collector [Docket No. 988]

