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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
October 13, 2004¹**

Matters Set for 10:30 a.m.

**A. MOTION OF EQUITY COMMITTEE TO INTERVENE (MIRMA, et al. v. Morgantown
OL1, LLC, et al., Adversary No. 04-4283)**

Motion of Official Committee of Equity Security Holders to Intervene Pursuant to
Federal Rule of Bankruptcy Procedure 7024 and Federal Rules of Civil Procedure
24(a)(2) [Adv. Docket No. 14]

Response Deadline: 10/11/2004 @ 4:00 p.m. Central time

Status: not going forward

Related Documents:

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on October 12, 2004.

1. Motion for Setting and Request for Expedited Hearing on Motion of Official Committee of Equity Security Holders to Intervene Pursuant to Federal Rule of Bankruptcy Procedure 7024 and Federal Rules of Civil Procedure 24(a)(2) [Adv. Docket No. 15]
2. Order Granting Request for Expedited Hearing (10/13/04 @ 10:00 a.m.) [Adv. Docket No. 16]
3. Objection of the Lease Indenture Trustee and Pass Through Trustee to the Motion of Official Committee of Equity Security Holders to Intervene Pursuant to Federal Rule of Bankruptcy Procedure 7024 and Federal Rules of Civil Procedure 24(a)(2) [Adv. Docket No. 18]
4. Objection of the MIRMA Landlords to the Motion of the Official Committee of Equity Security Holders to Intervene Pursuant to Federal Rule of Bankruptcy Procedure 7024 and Federal Rules of Civil Procedure 24(a)(2) [Adv. Docket No. 21]
5. Notice of Hearing [Adv. Docket No. 22]

B. MOTION TO SELL MISCELLANEOUS ASSETS TO SILVER DOLLAR RECYCLING

Debtors' Motion Pursuant to 11 U.S.C. § 363(b) and (f) for Approval to Sell Certain Miscellaneous Assets to Silver Dollar Recycling Free and Clear of Liens, Claims, Encumbrances, and Interests [Docket No. 5485]

Response Deadline: 10/08/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5487]

C. DEBTORS' MOTION FOR RELIEF FROM STAY TO ALLOW CERTAIN LITIGATION TO PROCEED

Motion of the Debtors Pursuant to 11 U.S.C. § 362(d) for Limited Relief From the Automatic Stay Solely to Allow Certain Litigation Proceedings to Proceed [Docket No. 5490]

Response Deadline: 10/01/2004 @ 4:00 p.m. Central time

Status: going forward with final hearing

Related Documents:

1. Notice of Preliminary Hearing [Docket No. 5491]

2. Response and Opposition of Bill Lockyer, Attorney General of the State of California, to Motion of the Debtors Pursuant to 11 U.S.C. § 362(d) for Limited Relief From the Automatic Stay Solely to Allow Certain Litigation Proceedings to Proceed [Docket No. 5727]
3. Notice of Final Hearing [Docket No. 5763]

Dated: October 12, 2004

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By: /s/ Ian T. Peck
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-and-

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IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 12th day of October, 2004 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

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