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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

_____ )	
In re )	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> , )	Case No. 03-46590-DML-11
Debtors. )	Jointly Administered
_____ )	

**AGENDA  
OF MATTERS SCHEDULED FOR HEARINGS  
October 20, 2004<sup>1</sup>**

**Matters Set for 10:30 a.m.**

**A. ENTERGY STAY MOTION**

Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. (and Waiver of Requirement for Hearing Within 30 Days) [Docket No. 2890]

Response Deadline: N/A

Status: continuance to be requested

<sup>1</sup> Includes current status of each matter and all pleadings filed as of 9:00 a.m. on October 19, 2004.

Related Documents:

1. Certificate of Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 2957]
2. Order Setting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3342]
3. Answer of Wrightsville Power Facility, L.L.C. and Objection to Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc.; Objection to Claim [Docket No. 3426]
4. Memorandum of Points and Authorities in Support of Opposition of Wrightsville Power Facility, L.L.C. to Motion for Relief From the Automatic Stay Filed by Entergy Arkansas, Inc. and Entergy Services, Inc.; Objection to Claim [Docket No. 3427]
5. Objection of the Official Committee of Unsecured Creditors to the Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3428 & 3433]
6. Order Resetting Scheduling Conference and Severing Certain Claims on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 3561]
7. Order Resetting Scheduling Conference on Expedited Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. (Clarification of FERC Order) [Docket No. 4042]
8. Order Resetting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc. [Docket No. 4286]
9. Order Resetting Scheduling Conference on Motion for Relief From the Automatic Stay of Entergy Arkansas, Inc. and Entergy Services, Inc.) [Docket No. 5104]
10. Order Resetting Scheduling Conference on Motion of Entergy Arkansas, Inc. and Entergy Services, Inc. for Relief From the Automatic Stay [Docket No. 5573]
11. Entergy Arkansas, Inc.'s Response to Objection to Claim [Docket No. 5844]

**B. COLUMBIA GAS TRANSMISSION CORP. 9019 MOTION**

Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release Between Mirant Corporation, Hudson Valley Gas Corporation and Columbia Gas Transmission Corporation [Docket No. 5542]

Response Deadline: 10/15/2004 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5543]

2. Objection of Credit Suisse First Boston, as Agent for Lenders Under the Four Year Credit Agreement Dated as of July 17, 2001, to Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release Between Mirant Corporation, Hudson Valley Gas Corporation and Columbia Gas Transmission Corporation [Docket No. 5843]
3. Affidavit of Mark McEvoy in Support of Debtors' Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Settlement Agreement and Release Between Mirant Corporation, Hudson Valley Gas Corporation and Columbia Gas Transmission Corporation [Docket No. 5921]

**C. MOTION TO APPROVE AGREEMENT WITH OUTSOURCE PARTNERS INTERNATIONAL, INC.**

Debtors' Motion Pursuant to 11 U.S.C. § 363(b) to Approve the Finance and Administration Services Agreement Between Mirant Services, LLC and Outsource Partners International, Inc. [Docket No. 5523]

Response Deadline: N/A

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 5524]

**D. OBJECTION TO CLAIMS OF CALIFORNIA PUBLIC UTILITIES COMMISSION**

Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 4887]

Response Deadline: 08/19/2004 @ 4:00 p.m. Central time

Status: continuance to be requested

Related Documents:

1. Notice of Claim Objection and Status Conference: Claims Numbers 7529, 7530, 7531, 7532, 7533, 7534 and 7535 Filed by the California Public Utilities Commission [Docket No. 4888]
2. Notice of Rescheduled Hearing on Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 5344]
3. Notice of Rescheduled Hearing on Initial Objection to Proofs of Claim Filed by California Public Utilities Commission (Claim Nos. 7529, 7530, 7531, 7532, 7533, 7534, & 7535) [Docket No. 5466]
4. Notice of Continued Hearing [Docket No. 5764]

**E. MOTION TO DETERMINE APPLICABILITY OF STAY RE: SEA EARTH SOCIETY**

Debtors' Emergency Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5202]

Response Deadline: 08/30/2004 @ 4:00 p.m. Central time

Status: continuance to be requested

Related Documents:

1. Declaration of G. Larry Engel in Support of Debtors' Emergency Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5203]
2. Declaration of Ronald M. Kino in Support of Debtors' Emergency Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5204]
3. Motion for Setting and Request for Expedited Hearing [Docket No. 5205]
4. Notice of Expedited Hearing [Docket No. 5231]
5. Order Regarding Request for Expedited Hearing [Docket No. 5239]
6. Affidavit of Ronald M. Kino in Support of Debtors' Emergency Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5335]
7. Temporary Restraining Order Against Sea Earth Society and Justice for Nature, P.C. [Docket No. 5340]
8. Debtors' Response to Letters to Court From Sea Earth Society Regarding Debtors' Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5367]
9. Declaration of Anne Cleary in Support of Debtors' Response to Letters to Court From Sea Earth Society Regarding Debtors' Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5368]
10. Declaration of Ronald M. Kino in Support of Debtors' Response to Letters to Court From Sea Earth Society Regarding Debtors' Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code [Docket No. 5369]
11. Sea Earth Society's Cross Motions: 1. To Dismiss; 2. To Set Aside and 3. To Continue [Docket No. 5378]
12. Declaration of Amber L. Vierling in Support of Sea Earth Society's Motion to Dismiss for Lack of Jurisdiction, Alternative Motion to Quash the Temporary Restraining Order and Alternative Motion to Continue the Hearing on Mirant Corporation's Preliminary Injunction [Docket No. 5379]

13. Agreed Order Among the Debtors, Sea Earth Society and Justice for Nature Continuing Hearings Set for September 8, 2004 and Extending Injunctive Relief [Docket No. 5405]
14. Notice of Hearings on (1) Debtors' Emergency Motion to Determine Applicability of Automatic Stay to Actions Taken by Sea Earth Society and for Injunctive Relief Under Section 105(a) of the Bankruptcy Code; and (2) Sea Earth Society's Cross Motions: 1. To Dismiss; 2. To Set Aside and 3. To Continue (10/20/04 @ 10:30 a.m.) [Docket No. 5407]

Dated: October 19, 2004

HAYNES AND BOONE, LLP  
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By: /s/ Ian T. Peck  
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ATTORNEYS FOR THE DEBTORS AND DEBTORS-  
IN-POSSESSION

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 19<sup>th</sup> day of October, 2004 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

## SERVICE LIST

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**PARTIES TO MOTION TO DETERMINE APPLICABILITY OF STAY RE: SEA EARTH SOCIETY**

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