

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re	§	
	§	Chapter 11
PILGRIM'S PRIDE CORPORATION,	§	Case No. 08-45664 (DML)
<i>et al.</i> ,	§	
	§	JOINTLY ADMINISTERED
Debtors.	§	

**Agenda of Matters Scheduled for
Hearing on October 20, 2009 at 10:30 a.m. (CT)**

I. Uncontested Matters

- A. Debtors' Objection to Southeastern Export Corporation's Proof of Claim No. 51920 [**Docket No. 3346**]

Response Deadline: October 13, 2009 at 4:00 p.m. (CT)
(Extended to October 20, 2009 for Southern Export Corporation).

Response(s) Received:

1. Response by Southeastern Export Corporation [**Docket No. 3641**]

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 3356**]

Status: **This matter is going forward. An agreed order will be presented to the Court.**

- B. Debtors' Motion to Assume and Amend General Electric Capital Corporation Leases [**Docket No. 3571**]

Response Deadline: October 13, 2009 at 4:00 p.m. (CT).

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Motion to Expedite Hearing [**Docket No. 3572**]

2. Order granting motion for expedited hearing [**Docket No. 3604**]
3. Notice of Hearing [**Docket No. 3608**]
4. Support/supplemental document to Debtors' Motion to Amend and Assume General Electric Capital Corporation Leases [**Docket No. 3655**]

Status: **This matter is going forward.**

II. Contested Matters

- A.** Debtors' Motion to (I) Approve the Proposed Disclosure Statement, (II) Approve the Procedures to Solicit Acceptances of the Debtors' Proposed Plan, and (III) Schedule a Hearing and Establish Notice and Objection Procedures for Confirmation of the Debtors' Proposed Plan [**Docket No. 3375**]

Response Deadline: October 13, 2009 at 4:00 p.m. (CT)
(Extended with respect to certain parties).

Response(s) Received:

1. Objection of United States Debt Recovery III LP's to Debtors' Disclosure Statement and Debtors' Motion to (I) Approve the Proposed Disclosure Statement, (II) Approve the Procedures to Solicit Acceptances of the Debtors' Proposed Plan, and (III) Schedule A Hearing and Establish Notice and Objection Procedures for Confirmation of the Debtors' Proposed Plan [**Docket No. 3615**]
2. Objection by Black Horse Capital Management LLC to Debtors' Plan of Reorganization [**Docket No. 3671**]
3. Objection by Halcyon to Debtors' Disclosure Statement and Debtors' Motion to (I) Approve the Proposed Disclosure Statement, (II) Approve the Procedures to Solicit Acceptances of the Debtors' Proposed Plan, and (III) Schedule A Hearing and Establish Notice and Objection Procedures for Confirmation of the Debtors' Proposed Plan [**Docket No. 3683**]
4. Objection by Certain El Dorado, Douglas, North Carolina and Alabama Growers to Debtors' Disclosure Statement [**Docket No. 3688**]
5. Objection by David Simmons, Carla Simmons, Patty L. Funkhouser and Dickie L. Funkhouser to Debtors' Disclosure Statement [**Docket No. 3692**]

6. Objection by Official Committee of Unsecured Creditors to Debtors' Disclosure Statement [**Docket No. 3695**]
7. Objection by Certain Poultry Growers in Texas, Louisiana, Arkansas and Oklahoma to Debtors' Disclosure Statement [**Docket No. 3697**]
8. Objection by The Bank of New York Mellon Trust Company, N.A. to Debtors' Disclosure Statement [**Docket No. 3704**]
9. Objection by HSBC Bank USA, N.A. to Debtors' Disclosure Statement [**Docket No. 3705**]
10. Objection by ERISA Plaintiffs Kenneth Patterson and Denise M. Smalls to Debtors' Plan of Reorganization [**Docket No. 3712**]

Replies Received:

1. Debtors Omnibus Reply (will be filed on October 19, 2009)

Related Documents:

1. Disclosure Statement for Debtors' Proposed Chapter 11 Plan of Reorganization [**Docket No. 3365**]
2. Debtors' Proposed Chapter 11 Plan of Reorganization [**Docket No. 3366**]
3. Notice of Hearing [**Docket No. 3396**]

Status: **This matter is going forward. The Debtors will be filing an amended joint chapter 11 plan of reorganization and disclosure statement thereto, which the Debtors believe should address most, if not all, of the objecting parties' concerns with respect to the disclosure statement.**

Dated: October 16, 2009
Fort Worth, Texas

/s/ Stephen A. Youngman

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