

U.S. Bankruptcy Court Northern District of Texas

The Honorable Barbara J. Houser Presiding

Dallas Judge Houser Ctrm

08/05/2016 Friday

09:00 AM General Docket AM - WYLY

1. **14-35043-11** **Samuel Evans Wyly**

OMNIBUS HEARING DATE

03:00

Objection to claim(s) 17 of Creditor(s) Securities and Exchange Commission.. Filed by Debtor Samuel Evans Wyly. (1237) - 45 mins

TO BE RESET AFTER RESOLUTION OF SECOND CIRCUIT APPEAL

Application for compensation (Third Interim) for Covington & Burling, LLP, Special Counsel, Period: 10/1/2015 to 5/31/2016, Fee: \$11146.50, Expenses: \$1245.58. (1329) - 15 mins.

Application for compensation (Fifth Interim) for Haynes and Boone, LLP, Creditor Comm. Atty, Period: 2/1/2016 to 5/31/2016, Fee: \$83,100.00, Expenses: \$7,491.48. Filed by Attorney Haynes and Boone, LLP (1331) - 15 mins.

Application for compensation Final Application for Allowance of Fees and Expenses of Katten Muchin Rosenman LLP as an Expert Witness for the Debtor Samuel Evans Wyly for the Period of June 1, 2015 through February 29, 2016 for Katten Muchin Rosenman, LLP, Other Professional, Period: 6/1/2015 to 2/29/2016, Fee: \$518,824.66, Expenses: \$26,936.80. Filed by Witness Katten Muchin Rosenman, LLP (1335) - 10 mins.

Application for compensation (Fifth Interim) for Law Offices of Judith W. Ross, Debtor's Attorney, Period: 2/1/2016 to 5/31/2016, Fee: \$81555.50, Expenses: \$8139.30. Filed by Lesley C. Ardemagni, Law Offices of Judith W. Ross (1336) - 15 mins.

Application for compensation (Final) for Katten Muchin Rosenman, LLP, Other Professional, Period: 6/1/2015 to 2/29/2016, Fee: \$260107.33, Expenses: \$13468.40. Filed by Witness Katten Muchin Rosenman, LLP (1337) - 15 mins.

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Application for compensation Fifth Interim Application for Compensation of Lain, Faulkner & Co., P.C., Financial Advisors and Accountants for the Debtor, for Allowance of Compensation and Reimbursement of Expenses for Lain Faulkner & Co., PC, Accountant, Period: 2/1/2016 to 5/31/2016, Fee: \$46,669.50, Expenses: \$83.00. Filed by Accountant Lain Faulkner & Co., PC. (1341) - 5 mins.

Application for compensation Final Application of Stout Risius Ross, Inc. for Allowance of Fees and Expenses as Debtor's Expert Witness for the Period June 1, 2015 through January 31, 2016 for Stout Risius Ross, Inc., Other Professional, Period: 6/1/2015 to 1/31/2016, Fee: \$26,773.13, Expenses: \$1,356.99. Filed by Witness Stout Risius Ross, Inc. (1342) - 5 mins.

Application for compensation (Fifth Interim) for Bridgepoint Consulting, LLC, Financial Advisor, Period: 2/1/2016 to 5/31/2016, Fee: \$13,611.50, Expenses: \$84.00. Filed by Attorney Lesley C. Ardemagni (1343) - 10 mins.

Application for compensation (Third Interim) for Lan Smith Sosolik, PLLC, Special Counsel, Period: 2/1/2016 to 5/31/2016, Fee: \$28,234.50, Expenses: \$27.42. Filed by Attorney Lesley C. Ardemagni (1344) - 10 mins.

Application for compensation Third Interim Application of Lan Smith Sosolik, PLLC for Allowance of Fees and Expenses as Debtor's Special Tax Counsel for the Period of February 1, 2016 through May 31, 2016 for Lan Smith Sosolik, PLLC, Special Counsel, Period: 2/1/2016 to 5/31/2016, Fee: \$20,199.50, Expenses: \$27.42. Filed by Spec. Counsel Lan Smith Sosolik, PLLC (1348) - 5 mins.

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Application for compensation Fifth Interim Application of Susman Godfrey L.L.P. for Allowance of Fees and Expenses as Debtor's Special Litigation Counsel for the Period of February 1, 2016 through May 31,2016 for Susman Godfrey LLP, Special Counsel, Period: 2/1/2016 to 5/31/2016, Fee: \$8,403.68, Expenses: \$291.57. Filed by Spec. Counsel Susman Godfrey LLP (1352) - 15 mins.

Application for compensation Fourth Interim Application of Quinn Emanuel Urquhart & Sullivan, LLP for Allowance of Fees and Expenses as Debtor's Special Appellate Counsel for the Period of February 1, 2016 through May 31, 2016 for Quinn, Emanuel, Urquhart & Sullivan, LLP, Special Counsel, Period: 2/1/2016 to 5/31/2016, Fee: \$123,928.00, Expenses: \$14,358.11. Filed by Spec. Counsel Quinn, Emanuel, Urquhart & Sullivan, LLP (1358) - 5 mins.

Application for compensation Fifth Interim Application for Allowance of Fees and Expenses as Debtors Counsel for the Period of February 1, 2016 Through May 31, 2016 for Samuel Evans Wyly, Debtor's Attorney, Period: 2/1/2016 to 5/31/2016, Fee: \$1,152,833.00, Expenses: \$30,648.97. Filed by Debtor Samuel Evans Wyly (1362) - 5 mins.

TELEPHONIC APPEARANCE BY MARSHA MASSEY AND BRIDGET FITZPATRICK WITH THE SEC AND DAVID KORNBLAU

1-888-331-6674

Access code: 5493987

2. 16-32145-15 Security Capital Limited (In Official Liquidation)

Hearing re: Chapter 15 Petition for Recognition of Foreign Proceeding Filed by Security Capital Limited (In Official Liquidation) (1)

02:00

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01:15 PM General Docket PM

1. **16-30590-7** **Texan Energy, LLC**

Application to employ Rosen Systems, Inc. as Auctioneer Filed by Trustee Scott M. Seidel (15) 00:30

Second Amended Motion to sell (related document(s): 16, 18) Filed by Trustee Scott M. Seidel (20)

2. **16-30988-11** **RMR Operating, LLC**

Motion to pay [Independent Bank's Motion for Allowance and Payment of Independent Bank's Secured Claim, Including Interest, Fees, Costs and Other Charges Pursuant to 11 U.S.C. Â§506(b)] Filed by Creditor Independent Bank (121) - 30 mins 01:00

Motion to extend the exclusivity period Filed by Consolidated debtor Black Rock Capital, Inc., Cross Border Resources, Inc., Red Mountain Resources, Inc. (124) - 30 mins

3. **16-32145-15** **Security Capital Limited (In Official Liquidation)**

Hearing re: Chapter 15 Petition for Recognition of Foreign Proceeding Filed by Security Capital Limited (In Official Liquidation) (1) - CONTINUED FROM AM DOCKET IF NEEDED 02:00