

U.S. Bankruptcy Court Northern District of Texas

The Honorable Stacey G. Jernigan Presiding

Dallas Judge Jernigan Ctrm

12/19/2014 Friday

09:30 AM Morning General Docket

1. **14-32821-11 Sears Methodist Retirement System, Inc.**

Debtors' Motion to (I) Approve Bid Procedures (II) Authorize the Sale of Assets Free and Clear of All Liens, Claims, Interests and Encumbrances and (B) the Assumption and Assignment of Certain Executory Contracts and Leases (583)

Motion of Debtor Sears Tyler Methodist Retirement Corporation For Orders (I) (A) Authorizing and Approving Bid Procedures to be Employed in Connection with the Proposed Sale of Substantially All of the Assets of the Debtor; (B) Approving Certain Bid Protections; (C) Scheduling An Auction, Sale Hearing and Related Deadlines Thereto; (D) Authorizing and Approving the Assignment Procedures to be Employed in Connection with the Identification, Assumption and Assignment of Certain Contracts and Leases; and (E) Approving the Manner and Form of Notice of the Auction, Sale Hearing and Assignment Procedures; and (ii) Authorizing (A) The Sale of Assets Free and Clear of Liens, Claims, Encumbrances and Interests, Subject to Higher and/or Otherwise Better Offers and (B) Granting Related Relief (584)

Motion of Sears Caprock Retirement Corporation For Orders (I) Approving Bid Procedures and Providing Certain Protections to Stalking Horse; and (II) Authorizing the (A) Sale of Substantially All of the Assets of Caprock, Free and Clear of All Liens, Claims, Interests and Encumbrances, and (B) the Assumption and Assignment of Certain Executory Contracts and Leases filed by Debtor (533)

Amended Motion For an Order Authorizing Debtors to Assume and Assign That Certain Unexpired Lease filed by Debtor Sears Methodist Retirement System, Inc. (616)