

U.S. Bankruptcy Court Northern District of Texas

The Honorable Barbara J. Houser Presiding

Dallas Judge Houser Ctrm

07/07/2016 Thursday

09:00 AM General Docket AM - CHC Group

1. **16-31854-11** **CHC Group Ltd.**

Final hearing re: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply With, and Partial Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 Filed by Debtor CHC Group Ltd. (11) - 15 mins to 1 hour

03:00

Final Hearing re: Motion to use cash collateral / Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of The Bankruptcy Code; and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) [with Interim Order Attached] Filed by Debtor CHC Group Ltd. (22) - 15 mins to 1 hour

Application to employ Debevoise & Plimpton LLP as Special Counsel: Application of Debtors Pursuant to Section 327(e) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for Authorization to Employ and Retain Debevoise & Plimpton LLP as Special Aircraft Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (156) - 15 mins.

Motion to reject: Debtors' Third Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (250) - 15 mins

Motion of Debtors for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 6004(h) Authorizing the Debtors to Enter Into and Perform Under an Interim Restructuring Term Sheet with Parilease S.A.S. Filed by Debtor CHC Group Ltd. (252) - 15 mins

Motion of Debtors for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 6004(h) Authorizing the Debtors to Enter Into and Perform Under an Interim Restructuring Term Sheet with Lobo Leasing SPV A Limited. Filed by Debtor CHC Group Ltd. (253) - 15 mins

Motion of Debtors for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 6004(h) Authorizing the Debtors to Enter Into and Perform Under an Interim Restructuring Term Sheet with Skandinaviska Enskilda Banken AB (Publ) Filed by Debtor CHC Group Ltd. (254) - 15 mins

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09:00 AM General Docket AM - CHC Group

Motion to reject Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to (i) Abandon Certain Aircraft Pursuant to Section 554(a) of the Bankruptcy Code, (ii) Transfer Title to Certain Aircraft Pursuant to Section 363(b) of the Bankruptcy Code and (iii) Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (275) - 15 mins to 1 hr.

Motion of Debtors Pursuant to Section 502(b)(9) of the Bankruptcy Code, Fed. R. Bankr. P. 2002 and 3003(c)(3), and Local Rule 2002-1(a) Establishing the Deadline for Filing Proofs of Claim and Procedures Related Thereto and Approving the Form and Manner of Notice Thereof. Filed by Debtor CHC Group Ltd. (276) - 15 mins

Application to employ PricewaterhouseCoopers LLP as Accountant : Application of Debtors for Entry of an Order Authorizing Employment and Retention of PricewaterhouseCoopers LLP as Accounting and Tax Advisor to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, and for a Waiver of Certain Information Requirements Pursuant to the Local Rules, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (277) - 15 mins

Application to employ Ernst & Young LLP as Auditor : Application of Debtors for Entry of an Order Authorizing Employment and Retention of Ernst & Young LLP as Audit Services Provider to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, and for a Waiver of Certain Information Requirements Pursuant to the Local Rules, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (278) - 15 mins

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09:00 AM General Docket AM - CHC Group

Motion of Debtors for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Fed. R. Bankr. P. 6004(h) Authorizing the Sublease Transfer of the Helicopter with MSN 920046 and Entry Into Certain Security Arrangements Related Thereto. Filed by Debtor CHC Group Ltd. (279) - 15 mins

Application to employ Kramer Levin Naftalis & Frankel LLP as Attorney Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (302)

Application to employ Gardere Wynne Sewell LLP as Attorney Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (303)

Application to employ Greenhill & Co, LLC as Other Professional Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (304)

Application to employ VLC Associates, Ltd. as Financial Advisor Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (305)

Application to employ Epiq Bankruptcy Solutions, LLC as Other Professional Information Agent Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (306)

Motion for leave Motion to Establish Information Sharing Procedures Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (307)

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07/07/2016 Thursday

01:15 PM US Trustee Docket

1. **16-31824-11** **Carlos & Carla, LLC**

UST Motion to dismiss case (11)

00:05

CASE DISMISSED 5/20/16 AND CLOSED ON 6/6/16

2. **15-32376-11** **Sapphire Road Development, LLC**

UST Motion to dismiss case Hearing scheduled 7/7/2016 at 01:15 PM at Dallas
Judge Houser Ctrm. (68)

00:30

UST Motion to convert case to chapter 7. Alternative relief of conversion requested in
connection with US Trustee's motion to dismiss filed at docket entry no. 68 Hearing
scheduled 7/7/2016 at 01:15 PM at Dallas Judge Houser Ctrm. (69)

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02:00 PM Chapter 13 Docket

U.S. Bankruptcy Court Northern District of Texas

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Dallas Judge Houser Ctrm

07/07/2016 Thursday

03:30 PM 3:30 GENERAL DOCKET - BFN

1. **16-32435-11 BFN Operations LLC**

Application to employ Upshot Services LLC as Claims Agent Filed by Debtor BFN Operations LLC (4)

01:00

Motion for leave Deeming Utilities Adequately Assured of Future Performance; and Establish Procedures for Determining Requests for Additional Adequate Assurance Pursuant to Bankruptcy Code Section 366 Filed by Debtor BFN Operations LLC (10)

Motion for leave (i) to Approve Bid Procedures Relating to Sale of Substantially all of the Estates' Assets; (ii) Approving Procedure for Granting Bid Protections; (iii) Scheduling Objection Deadlines, Auction, and Hearing to Approve the Sale; (iv) Approving the Form and Manner of Notices; (v) Establishing Procedures Relating to Assumption and Assignment of Certain Contracts, Including Notice of Proposed Cure Amounts; and (iv) Granting Related Relief Filed by Debtor BFN Operations LLC (19)