U.S. Bankruptcy Court Northern District of Texas

The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

06/01/2015 Monday

09:00 AM General Docket AM

1. 15-30370-11 Mediterranean Mezza LLC

FINAL - Motion for relief from stay Filed by Creditor CAPREF Walnut Hill LLC (48)

Motion to assume executory contract or unexpired lease Filed by Debtor Mediterranean Mezza LLC (57)

****MATTERS RESET BY COURT TO 7/2/15****

2. 15-31858-11 ERG Intermediate Holdings, LLC

Motion to transfer case to the Central District of California, Northern division Filed by Attorney Official Committee of Unsecured Creditors (94)

****EXPEDITED SETTING; COURTCALL: 800-285-8640****

****AGREED RESET TO 6/11/15 AT 9:00 AM PER J. FLORCZAK****

U.S. Bankruptcy Court Northern District of Texas The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

06/01/2015 Monday

01:30 PM General Docket PM

1. 14-31745-11 <u>Larry Mike Selman</u>

Motion to sell property free and clear of liens Filed by Debtor Larry Mike Selman (211)

2. 15-31858-11 ERG Intermediate Holdings, LLC

Motion for Cash Collateral/DIP financing Filed by Debtor ERG Intermediate Holdings, LLC (15)

****FINAL****

****AGREED RESET TO 6/11/15 AT 9:00 AM PER J. FLORCZAK****

Motion to sell property under free and clear of liens under Section 363(f) Motion of Debtors for Entry of Orders (I) Establishing Bidding and Sale Procedures; (II) Approving the Sale of Assets; and (III) Granting Related Relief Filed by Debtor ERG Intermediate Holdings, LLC (20)

****RE BID PROCEDURES PORTION****

****AGREED RESET TO 6/11/15 AT 9:00 AM PER J. FLORCZAK****

Application to employ AP Services, LLC as Financial Advisor and Designating Rebecca Roof as Chief Restructuring Officer Filed by Debtor ERG Intermediate Holdings, LLC). (79)

****AGREED RESET TO 6/9/15 AT 11:00 AM PER J. FLORCZAK****

Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof Filed by Debtor ERG Intermediate Holdings, LLC (77)

****COURTCALL: 800-285-8640****

****NO OBJS FILED; ORDER TO BE UPLOADED PER J. FLORCZAK****

00:15