

U.S. Bankruptcy Court Northern District of Texas

The Honorable Barbara J. Houser Presiding

Dallas Judge Houser Ctrm

06/06/2016 Monday

09:00 AM General Docket AM - CHC Group

1. **16-31854-11** **CHC Group Ltd.**

Final hearing re: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain (A) Employee Obligations and (B) Independent Contractor Obligations, (II) Modifying the Automatic Stay, and (III) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363(a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 Filed by Debtor CHC Group Ltd. (6)

05:00

Final hearing re: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue their Insurance Programs and Arrangements and (B) Pay All Undisputed Obligations in Respect Thereof and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b) and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 Filed by Debtor CHC Group Ltd. (7)

Final hearing re: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8) And 541(d) of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (9)

Motion of Debtors for Entry of Interim and Final Orders Authorizing Debtors to Maintain, Apply, Pay, and Honor Prepetition Customer Deposits Pursuant to Sections 363(b) and 105(a) of The Bankruptcy Code. Filed by Debtor CHC Group Ltd. (10)

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Final hearing re: Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply With, and Partial Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 Filed by Debtor CHC Group Ltd. (11)

Motion to reject / Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (20)

RESET TO 6/27/2016 AT 9:00AM

Final Hearing re: Motion to use cash collateral / Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of The Bankruptcy Code; and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) [with Interim Order Attached] Filed by Debtor CHC Group Ltd. (22) - 2 hrs.

Motion of Debtors for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Pursuant to Sections 105(A), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1. Filed by Debtor CHC Group Ltd. (120)

Motion to pay / Motion of Debtors for Authority to Make Certain Severance Payments to Individuals Whose Employment with the Debtors May Be Terminated in the Future Pursuant to Sections 363, 503(c), and 105(a) of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (121)

Application to employ Weil, Gotshal & Manges LLP as Attorney / Application of Debtors for Entry of an Order Authorizing Employment and Retention of Weil, Gotshal & Manges LLP as Attorneys for the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016- 1, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (123)

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Application to employ Seabury Corporate Advisors LLC as Financial Advisor / Application of Debtors for Entry of an Order Authorizing Employment and Retention of Seabury Corporate Advisors LLC as Financial Advisor to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, and for a Waiver of Certain Information Requirements Pursuant to the Local Rules, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (124)

Application to employ CDG Group, LLC as Other Professional / Application Pursuant to Sections 363(b) and 105(a) of the Bankruptcy Code Authorizing the Debtors to (I) Employ and Retain CDG Group, LLC to Provide the Debtors a Chief Restructuring Officer and Additional Personnel and (II) Designate Robert A. Del Genio as the Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (125)

Motion of Debtors for Authority to Employ Professionals Utilized in the Ordinary Course of Business Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (126)

Application to employ PJT Partners LP as Financial Advisor / Application of Debtors for Entry of an Order Authorizing Employment and Retention of PJT Partners LP as Financial Advisor to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, and for a Waiver of Certain Information Requirements Pursuant to the Local Rules, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd. (128)

Debtor's motion for entry of agreed order rejecting a certain equipment lease and subleases Nunc Pro Tunc to the petition date Filed by Debtor CHC Group Ltd. (149)

US Toll-Free Number: 1-888-235-7501

Global Toll-Free Number: 1-206-445-0084

Conference Code: 2123108349#