

U.S. Bankruptcy Court Northern District of Texas

The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

11/10/2016 Thursday

08:30 AM Trial AM

1. **16-34393-11** **Erickson Incorporated**

Notice of designation as complex chapter 11 case filed by Debtor Erickson Incorporated (4)

03:00

Motion for joint administration of cases 16-34392; 16-34393; 16-34394; 16-34395; 16-34396; 16-34397; and 16-34398 Filed by Debtor Erickson Incorporated (5)

Motion to extend time to file schedules or new case deficiencies, excluding matrix Filed by Debtor Erickson Incorporated (7)

Debtors' Emergency Motion for Order (I) Authorizing Continued Use of Existing Business Forms and Records; (II) Authorizing Maintenance of Existing Corporate Bank Accounts and Cash Management System; (III) Waiving Certain US Trustee Requirements; and (IV) Authorizing Continuation of Intercompany Transactions with Section 364(a) Administrative Priority Filed by Debtor Erickson Incorporated (8)

Application to employ Kurtzman Carson Consultants LLC as Claims Agent Filed by Debtor Erickson Incorporated (9)

Debtors' Emergency Motion for an Order Pursuant to 11 USC 105(a) and 363 (c) Authorizing the Debtors to (I) Continue their Insurance Policies and Bond Obligations and (II) Pay Insurance Premiums, Bond Payments and Financing Payments Thereon Filed by Debtor Erickson Incorporated (10)

Motion to pay Debtors' Emergency Motion for Order (I) Authorizing Debtors to Pay Certain Prepetition (A) Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Independent Contractor Obligations; (II) Continuing Employee Benefits Programs; (III) Modifying the Automatic Stay with Respect to Workers' Compensation Claims, and (IV) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations Pursuant to Sections 105(a), 363 (a), and 507(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 Filed by Debtor Erickson Incorporated (11)

Motion Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing Debtors to Maintain and Honor Prepetition Warranty Programs Pursuant to Sections 363(b) and 105(a) of the Bankruptcy Code. Filed by Debtor Erickson Incorporated (12)

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Motion to pay Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers Pursuant to Sections 105(a), 363(b), 507(a)(8), and 541(d) of the Bankruptcy Code Filed by Debtor Erickson Incorporated (14)

Motion to pay Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Pay (I) Certain Prepetition Amounts to Fuel Providers, 503(b)(9) Claimants, Potential Lien Claimants and Certain Essential Vendors; and (II) Confirming Administrative Status for Certain parts Delivered to Debtors Post Petition Pursuant to Sections 105(a), 363(b) and 503(b) of the Bankruptcy Code and Bankruptcy Rule 6004 Filed by Debtor Erickson Incorporated (15)

Motion to pay Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to 11 USC 105(a), 362, 363(b), 363(c), 1107(a) and 1108 and Fed. R. Bankr. PP 6003 and 6004 (I) Authorizing Debtors to Pay Prepetition Obligations Owed to Foreign Creditors, (II) Enforcing the Protections of the Automatic Stay, (III) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers, and (IV) Scheduling Final Hearing Filed by Debtor Erickson Incorporated (16)

Debtors' Emergency Motion for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities and for Related Relief. Filed by Debtor Erickson Incorporated (17)

Motion for DIP financing. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Pursuant to 11 USC 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Postpetition on a Super-Priority Secured and Priming Basis, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of the Existing First Lien Parties and Existing Second Lien Parties, (D) Grant Adequate Protection to the Existing First Lien Parties and Existing Second Lien Parties, and (E) Enter into DIP Revolving Credit Facility and DIP Term Facility; (II) Modifying the Automatic Stay; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (IV) Granting Related Relief Filed by Debtor Erickson Incorporated (18)

****EXPEDITED SETTING GRANTED ORALLY****

****COURTCALL: 800-285-8640****

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1. **16-34169-11** **ValuePart, Incorporated**

Amended Motion to use cash collateral Filed by Debtor ValuePart, Incorporated 01:00
(14)

****2ND INTERIM****

Amended Motion regarding pre-petition claims Warranty Program Claims. Filed by 00:15
Debtor ValuePart, Incorporated (12)

****CONT'D FROM 11/1/16****

Motion for Order (I) Deeming Utilities Adequately Assured of Future Performance;
and (II) Establishing Procedures for Determining Requests for Additional Adequate
Assurance Filed by Debtor ValuePart, Incorporated (44)

****EXPEDITED SETTING GRANTED ORALLY****

Motion for Entry of Order Enforcing the Protections of Sections 362, 365, 525, and
541(c) of the Bankruptcy Code Filed by Debtor ValuePart, Incorporated (45)

****EXPEDITED SETTING GRANTED ORALLY****

****COURTCALL: 800-285-8640****