

U.S. Bankruptcy Court Northern District of Texas

The Honorable Barbara J. Houser Presiding

Dallas Judge Houser Ctrm

11/02/2016 Wednesday

09:00 AM General Docket AM - WYLY

1. **14-35043-11** **Samuel Evans Wyly**

OMNIBUS HEARING BLOCK

03:00

Motion to compromise controversy with Securities and Exchange Commission. Filed by Debtor Samuel Evans Wyly (1600) - 1 hr.

U.S. Bankruptcy Court Northern District of Texas

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11/02/2016 Wednesday

01:15 PM General Docket - CHC

1. **16-31854-11** **CHC Group Ltd.**

OMNIBUS HEARING BLOCK

03:00

Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply with, and Partial Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004. Filed by Debtor CHC Group Ltd. (11)

Motion to use cash collateral / Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of The Bankruptcy Code; and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) Filed by Debtor CHC Group Ltd. (22)

Motion to reject Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (210) - 15 mins

Motion to reject. Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to (i) Abandon Certain Aircraft Pursuant to Section 554(a) of the Bankruptcy Code, (ii) Transfer Title to Certain Aircraft Pursuant to Section 363(b) of the Bankruptcy Code and (iii) Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (275) - 15 mins.

Motion to reject : Debtors' Fourth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (921) - 15 mins

Motion to compel payment of superpriority administrative expenses Filed by Interested Party Morgan Stanley Senior Funding, Inc., as Administrative Agent (924)

Expedited Motion to file document under seal.: Debtors' Motion for an Order Pursuant to 11 U.S.C.105(a) and 107(B) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with the Debtors Motion for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rules 6004 and 9019 Authorizing the Debtors to Enter into and Approving Plan Support Agreement, Backstop Agreement and Milestone Term Sheet Filed by Debtor CHC Group Ltd. (954) - 30 mins

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