

U.S. Bankruptcy Court Northern District of Texas

The Honorable Stacey G. Jernigan Presiding

Dallas Judge Jernigan Ctrm

11/07/2018 Wednesday

01:30 PM Afternoon General Docket

1. **18-33678-11 Taco Bueno Restaurants, Inc.**

Debtors' Motion for Entry of an Order Directing (I) Joint Administration of the Debtors Chapter 11 Cases Pursuant to Bankruptcy Rule 1015(b); and (II) Waiving the Requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rules 1005 and 2002(n) (2)

02:00

Notice of Designation as Complex Chapter 11 Cases (3)

Debtors' Motion for an Order Pursuant to Bankruptcy Rule 1007 Granting an Extension of Time for Filing Schedules and Statements of Financial Affairs (6)

Debtors' Motion (I) for Authority to File a Consolidated List of Creditors; (II) for Authority to File a Consolidated List of 30 Largest Unsecured Creditors; and (III) for Authority to Redact Certain Personal Identification Information for Individual Creditors (8)

Debtors' Application for Appointment of Prime Clerk LLC as the Debtors' Claims, Noticing and Solicitation Agent (9)

Debtors' Motion for Entry of an Interim and Final Orders (I) Authorizing the Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Continue Certain Customer Programs and Practices, and (II) Granting Related Relief (10)

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief (11)

Debtors' Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; and (IV) Granting Related Relief (12)

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Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain the Cash Management System, (B) Continue Using Existing Checks and Business Forms, and (C) Continue Intercompany Arrangements and (II) Granting Related Relief (13)

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay (A) Claims Arising Under the Perishable Agricultural Commodities Act, (B) Claims of Lien Claimants, (C) Claims Arising Under Section 503(B)(9) of the Bankruptcy Code, and (D) Claims of Certain IT/Media Vendors, and (II) Granting Related Relief (14)

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Utilize Cash Collateral, (B) Obtain Postpetition Financing Secured by Senior Liens, (C) Grant Adequate Protection to the Prepetition Secured Parties, and (D) Scheduling a Final Hearing and (II) Granting Related Relief (15)

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (C) Pay Independent Contractor Obligations, and (II) Directing Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor All Fund Transfer Requests Related to Such Obligations (16)