

INTERNATIONAL BANKRUPTCY 101

The International Law Section and the Bankruptcy and Commercial Law Section are co-sponsoring a two part seminar on the basics of international bankruptcies. Both Part I and Part II of what we call “**International Bankruptcy 101**” will be aimed at non-specialists – *i.e.*, at all those lawyers who have to advise clients as to what will happen, and how clients can best protect their interests, when those interests become entangled in international bankruptcy proceedings.

The first session will be held on **May 19, 2015** during the International Section’s customary luncheon time slot. This session will overview the issues that arise for debtors, creditors and other stakeholders in *U.S.-filed international bankruptcies* involving debtors with entanglements (assets, liabilities, contracts, subsidiaries, parallel proceedings, etc.) in non-U.S. jurisdictions. Our speakers will be Autumn Highsmith of Haynes & Boone, Toby Gerber of Norton Rose Fulbright, and Luckey McDowell of Baker Botts.

The second session will be held during the Bankruptcy Section’s regular (5:30 p.m.) time slot on **June 3, 2015**. That session will overview the issues that arise for all stakeholders in *international bankruptcies filed in non-U.S. jurisdictions* by foreign companies having U.S. entanglements. Among other things, this second session will include an update on those U.S. court proceedings filed in aid of a foreign bankruptcies, the so-called “Chapter 15” proceedings. Our speakers will be David Bennett of Thompson & Knight, Rob Colwell, the Chief Deputy for the U.S. Bankruptcy Court for the Northern District of Texas, and Tim Springer of Norton Rose Fulbright. U.S. Bankruptcy Judge Harlin D. “Cooter” Hale will moderate this panel.

All DBA members are welcome, and CLE credit is available for each session. Attendees do not need to attend both sessions to receive credit.