U.S. BANKRUPTCY COURT

Honorable Scott W Everett Tuesday, August 19, 2025

Current as of 08/18/2025 at 4:42 PM

9:30 AM

GENERAL AM DOCKET

24-30525-swe11 D.G. Edwards, PLLC

Matter: POST-CONFIRMATION STATUS CONFERENCE - Non-individual Chapter 11

Voluntary Petition Small Business, SubChapter V Filed by D.G. Edwards, PLLC

(1)

Comment: ****ADMINISTRATIVELY CLOSED****

24-31251-swe11 Pizza Pals LP

Matter: POST-COMFIRMATION STATUS CONFERENCE - Non-Individual Voluntary

Petition Chapter 11 - case upload filed by Robert Lane of The Lane Law Firm

PLLC on behalf of Pizza Pals LP (1)

Comment: ****CASE CLOSED****

25-08006-swe Merit Street Media, Inc. v. Trinity Broadcasting of

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion for summary judgment filed by Plaintiff Merit Street Media, Inc. (24)

****CONT'D TO 9/2/2025****

25-80156-swe11 Merit Street Media, Inc.

Matter: Application to employ OMelveny & Myers LLP as Attorney (Emergency) Filed by

Creditor Committee Official Committee of Unsecured Creditors (228)

25-80156-swe11 Merit Street Media. Inc.

Matter: Application to employ filed by Creditor Committee Official Committee of

Unsecured Creditors (230)

25-80156-swe11 Merit Street Media, Inc.

Matter: Application to employ filed by Debtor Merit Street Media, Inc. (166)

25-80156-swe11 Merit Street Media, Inc.

Matter: Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A)

Postpetition Financing, and (B) the Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief

filed by Debtor Merit Street Media, Inc. (11)

Comment:

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to dismiss case filed by Creditor TCT Ministries, Inc., Creditor Trinity

Broadcasting of Texas dba Trinity Broadcasting Network (100)

****CONT'D TO 9/2/2025****

Comment:

25-80156-swe11 Merit Street Media, Inc.

Matter: MOTION FOR ENTRY OF AN ORDER (I)(A) APPROVING BIDDING PROCEDURES

AND THE FORM AND MANNER OF NOTICE THEREOF, (B) AUTHORIZING THE

SELECTION OF A STALKING HORSE BIDDER, (C) ESTABLISHING BID DEADLINES AND SCHEDULING AUCTION AND SALE HEARING, AND (D) ESTABLISHING CERTAIN ASSUMPTION AND ASSIGNMENT PROCEDURES AND APPROVING THE MANNER OF NOTICE THEREOF; (II)(A) AUTHORIZING THE SALE OF THE ASSETS FREE AND CLEAR OF ALL ENCUMBRANCES, AND (B) APPROVING THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED CONTRACTS; AND (III) GRANTING RELATED RELIEF. filed by Debtor Merit Street Media. Inc. (44)

Comment: ****CONT'D TO 9/2/2025****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to reject filed by Debtor Merit Street Media, Inc. (26)

****CONT'D TO 9/2/2025****

Comment:

25-80156-swe11 Merit Street Media. Inc.

Matter: Application to employ Triple P TRS, LLC as restructuring advisor and Triple P

Securities, LLC as filed by Debtor Merit Street Investment Banker filed by

Debtor Merit Street Media, Inc. (105)

Comment: ****CERTIFICATE OF NO OBJECTION FILED: ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to set bar dates for filing proofs of claim filed by Debtor Merit Street

Media, Inc. (103)

Comment: ****CERTIFICATE OF NO OBJECTION FILED; ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to establish procedures for interim compensation filed by Debtor Merit

Street Media, Inc. (102)

Comment: ****CERTIFICATE OF COUNSEL FILED; ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Application to employ Sidley Austin LLP as attorney for debtor filed by Debtor

Merit Street Media, Inc. (104)

Comment: ****CERTIFICATE OF NO OBJECTION FILED; ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to reject certain executory contracts filed by Debtor Merit Street Media,

Inc. (106)

****CONT'D TO 9/2/2025****

GENERAL PM DOCKET

25-50214-swe11 Santa Fe Specialty Foods, LLC

Matter: Motion to borrow/incur debt Post-Petition Financing(Emergency) Filed by

Debtor Santa Fe Specialty Foods, LLC (26)

****EXPEDITED SETTING GRANTED ORALLY****

Comment: (30 MINS/HYBRID)

25-50214-swe11 Santa Fe Specialty Foods, LLC

Matter: Emergency Motion to pay pre-petition debt Filed by Debtor Santa Fe Specialty

Foods, LLC (25)

****EXPEDITED SETTING GRANTED ORALLY****