U.S. Bankruptcy Court Northern District of Texas

The Honorable Stacey G. Jernigan Presiding

Dallas Judge Jernigan Ctrm

08/04/2020 Tuesday

09:30 AM Morning General Docket

1. 20-31840-11 <u>TriVascular Sales LLC AND Endologix, Inc.</u>

Motion of the Debtors for Entry of Final Order (I) Authorizing the Continued Use of the Debtors Cash Management System, (II) Authorizing Continued Intercompany Transfers Among Debtor and Non-Debtor Affiliates, and (III) Granting Related Relief (7)

Motion of the Debtors for Entry of Final Order (I) Approving the Debtors Proposed Form of Adequate Assurance of Payment for Future Utility Services, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service (8)

Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Salaries, Wages and Compensation, (II) Authorizing the Continuation of Employee Benefit Programs, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations and (IV) Granting Related Relief (9)

Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder and (B) Renew, Revise, Extend, Supplement, Change or Enter into New Insurance Policies, and (II) Granting Related Relief filed by Debtor TriVascular Sales LLC (10)

Motion for Entry of Final Order Authorizing the Debtors to Pay Certain Prepetition Taxes filed by Debtor (11)

Motion for Entry of Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors and (B) 503(b)(9) Claimants, (II) Confirming Administrative Expense Priority of Outstanding Orders, (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Critical Vendor Obligations, and (IV) Granting Related Relief filed by Debtor (13)

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03:00

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Motion for Entry of Final Order (I) Establishing Notice and Hearing Procedures for Transfers or Claims of Worthlessness of Equity Securities in the Debtors, and (II) Granting Related Relief filed by Debtor TriVascular Sales LLC (14)

Motion for Entry of Final Order Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Rules 2002, 4001, 6004 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing the Debtors to (A) Use Cash Collateral and (B) Obtain Senior Secured Superpriority Postpetition Financing and Grant Liens and Superpriority Administrative Expense Claims, (II) Providing Adequate Protection, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief filed by Debtor TriVascular Sales LLC (15)

Disclosure Statement (20)

Motion of the Debtors for Entry of an Order (I) Approving the Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (III) Approving the Form of Ballot and Solicitation Packages, (IV) Establishing the Voting Record Date, (V) Scheduling a Hearing for Confirmation of the Plan, and (VI) Granting Related Relief (72)

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