U.S. BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS

Honorable Michelle V. Larson Friday, August 08, 2025

Current as of 08/7/2025 at 9:52 AM

https://us-courts.webex.com/meet/larson

Webex-MVL

9:30 AM

GENERAL DOCKET

GENERAL DOCKET - HYBRID

25-80121-mvl11

Higher Ground Education, Inc.

Matter: OMNIBUS HEARING DOCKET:

Motion to assume THE RESTRUCTURING SUPPORT AGREEMENT, AND (II) GRANTING RELATED RELIEF Filed by Debtor Higher Ground Education, Inc. (93)

RESET TO 8/21/25 AT 1:30PM

Motion for conditional approval of disclosure statement. (related documents 97 Disclosure statement) Filed by Debtor Higher Ground Education, Inc. (98)

RESET TO 8/21/25 AT 1:30PM

Motion to assume/reject filed by Debtor Higher Ground Education, Inc. (99)

RESET TO 8/21/25 AT 1:30PM

Application to employ Foley & Lardner LLP as Attorney to the Debtors Effective as of the Petition Date Filed by Debtor Higher Ground Education, Inc. (172)

Application to employ SierraConstellation Partners, LLC as Financial Advisor to the Debtors Effective as of the Petition Date Filed by Debtor Higher Ground Education, Inc. (173)

Debtors Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Higher Ground Education, Inc. (174)

Comment: HYBRID - 1.5 HOURS

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1:30 PM

GENERAL DOCKET

GENERAL DOCKET - HYBRID

25-32572-mvl11

Classic Recreations - Texas, LLC

Matter:

Motion to Sell filed by Debtor Classic Recreations - Texas, LLC (5)

Motion to establish procedures Debtor's Emergency Motion for Approval of (A) Bid Procedures; and (B) Stalking Horse Protections. Filed by Debtor Classic Recreations - Texas, LLC (6)

Final hearing re: Motion for DIP financing. Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Obtain Postpetition Financing, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief Filed by Debtor Classic Recreations - Texas, LLC (15)

Expedited Motion to compel (i) Debtor to Assume or Reject Executory Contract and (ii) Compelling Turnover of the Movants' 1967 Ford Mustang. Emergency Consideration Requested Filed by Creditor Rammjaeger LLC and John Gibson (61) - 15 mins

Comment: Hybrid - 3 hours

23-32832-mvl11

Whitestone Uptown Tower, LLC

Stricken - Withdrawn

Matter: Motion to dismiss case by U.S. Trustee (447)

Comment: Hybrid - 30 mins ***WITHDRAWN ON 8/6/25 PER DKT. 476***