U.S. BANKRUPTCY COURT

Honorable Scott W Everett Tuesday, July 29, 2025

Current as of 07/28/2025 at 4:20 PM

9:30 AM

25-80156 MERIT STREET MEDIA INC.

25-08007-swe HMC Hospitality Group, Inc. v. Lags Equipment,

25-80078-swe11 Hooters of America, LLC

Matter: STATUS CONFERENCE - Complaint by HMC Hospitality Group, Inc. against

Lags Equipment, LLC, Hooters of America, Inc., HI Limited Partnership (1)

25-08010-swe Wings of South Florida, LLC v. Lags Equipment,

25-80078-swe11 Hooters of America, LLC

Matter: STAUS CONFERENCE - Complaint by Wings of South Florida, LLC against Lags

Equipment, LLC, HOA Franchising, LLC, Hooters of America, Inc., HI Limited

Partnership (1)

25-08006-swe Merit Street Media, Inc. v. Trinity Broadcasting of

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion for summary judgment filed by Plaintiff Merit Street Media, Inc. (24)

Comment: ****CONTINUED TO 8/19/25****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion to maintain bank accounts filed by Debtor Merit Street Media, Inc. (10)

Comment: ****CERTIFICATE OF COUNSEL FILED; FINAL ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Emergency Motion for Entry of an Order (I) Authorizing the Debtor to (A) Satisfy

Prepetition Employee Compensation and Benefit Obligations and (B) Continue its Employee Programs, Policies, and Procedures; and (II) Granting Related Relief Employee Wages and Benefits. filed by Debtor Merit Street Media, Inc. (9)

Comment: ****CERTIFICATE OF COUNSEL FILED; FINAL ORDER UPLOADED****

25-80156-swe11 Merit Street Media, Inc.

Matter: Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A)

Postpetition Financing, and (B) the Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief

filed by Debtor Merit Street Media, Inc. (11)

Comment: ****CONTINUED TO 8/19/2025****

25-80156-swe11 Merit Street Media, Inc.

Matter: MOTION FOR ENTRY OF AN ORDER (I)(A) APPROVING BIDDING PROCEDURES

AND THE FORM AND MANNER OF NOTICE THEREOF, (B) AUTHORIZING THE SELECTION OF A STALKING HORSE BIDDER, (C) ESTABLISHING BID DEADLINES AND SCHEDULING AUCTION AND SALE HEARING, AND (D) ESTABLISHING CERTAIN ASSUMPTION AND ASSIGNMENT PROCEDURES AND APPROVING THE MANNER OF NOTICE THEREOF; (II)(A) AUTHORIZING THE SALE OF THE ASSETS FREE AND CLEAR OF ALL ENCUMBRANCES, AND (B) APPROVING THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED

CONTRACTS; AND (III) GRANTING RELATED RELIEF filed by Debtor Merit

Street Media, Inc. (44)

Comment: ****CONTINUED TO 8/19/2025****

25-80156-swe11 Merit Street Media, Inc.

Matter: Motion for entry of order authorizing rejection of certain executory contracts

filed by Debtor Merit Street Media, Inc. (26)

Comment: ****CONTINUED TO 8/19/2025****

GENERAL PM DOCKET

21-31954-swe11 2999TC Acquisitions, LLC

Matter: STATUS CONFERENCE - Motion for final decree filed by Interested Party

Cortney C. Thomas (307)

Comment: ****TO BE RESET, IF NECESSARY, AFTER HEARING ON MOTION FOR

WITHDRAWAL OF REFERENCE**

25-30600-swe11 TOG Hotels Downtown Dallas LLC

Matter: Motion to extend/shorten time filed by Debtor TOG Hotels Downtown Dallas LLC

(150)

Comment: ****AGREED SET TO 8/7/25 AT 9:30 AM PER J. WATSON****