

**U.S. BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
Honorable Scott W Everett
Thursday, July 03, 2025**

Current as of 07/2/2025 at 2:54 PM

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9:30 AM

25-80156 MERIT STREET BLOCK - FIRST DAYS

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1 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Redact Certain Personal Identifying Information; (II) Establishing a Complex Service List; (III) Approving the Form and Manner of Notice of Commencement; and (IV) Granting Related Relief (4)

2 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Notice of designation as complex chapter 11 case filed by Debtor Merit Street Media, Inc. (2)

3 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order Extending Time for the Debtor to File Schedules and Statements of Financial Affairs (5)

4 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to (A) Continue Insurance Policies and (B) Pay All Obligations With Respect Thereto; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief (6)

5 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Open Utility Accounts, (II) Approving Debtor's Proposed Form of Adequate Assurance of Payment to Utility Companies, (III) Establishing Procedures for Resolving Objections by Utility Companies; (IV) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (V) Granting Related Relief (7)

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6 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Pay
Prepetition Taxes and Fees; and (II) Granting Related Relief (8)

7 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Motion regarding pre-petition claims Debtor's Emergency Motion for Entry of an Order (I)
Authorizing the Debtor to (A) Satisfy Prepetition Employee Compensation and Benefit
Obligations and (B) Continue its Employee Programs, Policies, and Procedures; and (II)
Granting Related Relief Employee Wages and Benefits. filed by Debtor Merit Street Media, Inc.
(9)

8 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Debtor's Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Continue to
Operate its Cash Management System and Maintain Existing Bank Accounts and (II) Granting
Related Relief (10)

9 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Motion for DIP financing. Debtor's Emergency Motion for Entry of Interim and Final Orders (I)
Authorizing (A) Postpetition Financing, and (B) the Use of Cash Collateral; (II) Granting Liens
and Providing Superpriority Administrative Expense Claims; (III) Modifying the Automatic Stay;
(IV) Scheduling a Final Hearing; and (V) Granting Related Relief filed by Debtor Merit Street
Media, Inc. (11)

10 **25-80156-swe11** **Merit Street Media, Inc.**
Matter: Application to employ EPIQ CORPORATE RESTRUCTURING, LLC as Claims Agent (13)
