U.S. Bankruptcy Court Northern District of Texas The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

05/29/2019 Wednesday

09:00 AM General Docket AM

1. **19-30923-11 PHI, Inc.**

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The Honorable Harlin DeWayne Hale Presiding

Dallas Judge Hale Ctrm

05/29/2019 Wednesday

09:00 AM General Docket AM

OMNIBUS HEARING BLOCK

03:00

Motion (I) Authorizing the Debtors to Implement Key Employee Incentive Plan and Key Employee Retention Plan and (II) Granting Related Relief Filed by Debtor PHI, Inc. (108)

Motion to reject executory contract or unexpired lease Filed by Debtor PHI, Inc. (130)

Disclosure statement filed by Debtor PHI, Inc. (156)

****AGREED RESET TO 6/5/19 PER T. CALIFANO****

Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures, (IV) Approving Rights Offering Procedures and Related Form, (V) Approving New Equity Cash-Out Procedures and Related Form, and (VI) Establishing Objection Deadline and Scheduling Plan Confirmation Hearing Filed by Debtor PHI, Inc. (305)

****AGREED RESET TO 6/5/19 PER T. CALIFANO****

Application to employ Milbank LLP as Attorney for the Official Committee of Unsecured Creditors, Effective as of March 26, 2019 Filed by Creditor Committee Official Committee of Unsecured Creditors (332)

Amended Application to employ Haynes and Boone, LLP as Attorney for the Official Committee of Unsecured Creditors, Effective as of April 4, 2019 Filed by Creditor Committee Official Committee of Unsecured Creditors (522)

Application to employ PJT Partners LP as Other Professional as Investment Banker for the Official Committee of Unsecured Creditors, Effective as of March 27, 2019 Filed by Creditor Committee Official Committee of Unsecured Creditors (335)

Motion for leave Motion of the Official Committee of Unsecured Creditors for Leave, Standing and Authority to Prosecute Claims on Behalf of the Debtors' Estates and for Related Relief Filed by Creditor Committee Official Committee of Unsecured Creditors (368)

****RESET TO 6/5/19****

Application to employ Levene, Neale, Bender, Yoo & Brill LLP as Attorney Effective as of April 25, 2019 Filed by Stockholder Official Committee of Equity Security Holders (407)

****EXPEDITED SETTING GRANTED ORALLY****

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Application to employ Gray Reed & McGraw LLP as Attorney Effective as of April 26, 2019 Filed by Stockholder Official Committee of Equity Security Holders (408)

****EXPEDITED SETTING GRANTED ORALLY****

Application to employ Imperial Capital, LLC as Financial Advisor Effective as of April 28, 2019 Filed by Stockholder Official Committee of Equity Security Holders (409)

****EXPEDITED SETTING GRANTED ORALLY****

Motion to Approve the Debtors' (I) Assumption of Certain Aircraft Leases, as Amended, (II) Rejection of Certain Aircraft Storage Agreement, and (III) Entry into Related Stipulations Filed by Debtor PHI, Inc. (411)

****EXPEDITED SETTING GRANTED ORALLY****

Motion for Entry of an Order (I) Authorizing the Debtors to File Assumed Leases Under Seal and (II) Granting Related Relief Filed by Debtor PHI, Inc. (412)

****EXPEDITED SETTING GRANTED ORALLY****

Debtors' Motiion to Reject Helicopter Lease with Fifth Third Equipment Finance Company Filed by Debtor PHI, Inc. (413)

****EXPEDITED SETTING GRANTED ORALLY****

****COURTCALL: 800-285-8640****

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01:30 PM Prelim Lift Stay - Dallas

1. 16-31100-13 <u>Sharon Lynn Dose</u>

Motion for relief from stay regarding Debtors principal residence Filed by Creditor Wells Fargo Bank, N.A. (51)

****A/O TO BE UPLOADED PER J. FLEMING****

2. 17-30181-13 <u>Virgie Ray Reagins AND Iris Henderson Reagins</u>

Motion for relief from stay as to 3044 Meadowbrook Dr Filed by Creditor Citibank, N.A., as trustee for CMLTI Asset Trust C/O Fay Servicing, LLC (92)

3. 18-30330-7 William Thomas Bacey

Motion for relief from stay regarding Debtors principal residence and Certificate of Conference (2608 Johnson Dr., Mesquite, TX 75181) Filed by Creditor U.S. BANK NATIONAL ASSOCIATION, as Trustee for MASTR Asset-Backed Securities Trust 2004-WMC1 Mortgage Pass-Through Certificates, Series 2004-WMC1 (63)

4. 19-30412-13 <u>Doyle Lee Arnold</u>

Motion for relief from stay Filed by Creditor Infiniti Financial Services, servicer for Nissan-Infiniti LT (31)

Motion for adequate protection Filed by Creditor Infiniti Financial Services, servicer for Nissan-Infiniti LT (32)

Motion for relief from stay - co-debtor (KIMBERLY BELL) Filed by Creditor Infiniti Financial Services, servicer for Nissan-Infiniti LT (33)

5. 19-30639-13 John Darrell Hall AND Nancy LaTrell Hall

Motion for relief from stay regarding Debtors principal residence Filed by Emmah Kirugo, Lisa Clay (32)

****PRO SE MOVANTS; OBJ PERIOD IS 16 DAYS; TITLE OF MOTION INDICATES A CO-DEBTOR; NO CERT. OF SERV. RE NOTICE OF HEARING****

****UNOPPOSED RESPONSE FILED BY DEBTOR****

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01:30 PM Prelim Lift Stay - Dallas

6. 19-30878-7 Kevin R Lambert AND Jamie K Lambert

Motion for relief from stay Filed by Creditor Infiniti Financial Services (22)

Motion for adequate protection Filed by Creditor Infiniti Financial Services (23)

7. 19-30932-7 Steven Jimmie Chambers

Amended Motion for relief from stay re 22517 Jackson Court Apt 5F, Apt 5F, Richton Park, IL 60471 Filed by Creditor Carrington Mortgage Services, LLC, its assignees and/or successors in interest (26)

****PRO SE DEBTOR****

8. 19-31041-7 Latasha Renee Wade

Motion for relief from stay Filed by Creditor 2121 Apartments (30)

9. **19-31080-7 Philip Barnett**

Motion for relief from stay Filed by Creditor Greg Carr (25)

10. **19-31347-7 Joseph M. Morgan**

Motion for adequate protection Filed by Creditor Santander Consumer USA, Inc. dba Chrysler Capital (17)

Motion for relief from stay Filed by Creditor Santander Consumer USA, Inc. dba Chrysler Capital (16)

****PRO SE DEBTOR****

11. 19-31353-7 Philip David Westbrook

Motion for relief from stay regarding Debtors principal residence with Certificate of Conference and Certificate of Service Filed by Creditor U.S. Bank Trust, N.A. (10)

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01:30 PM Prelim Lift Stay - Dallas

12. **19-31410-11 Auger Drilling, Inc.**

Motion for relief from stay Filed by Creditor Wells Fargo Equipment Finance, Inc. (22)

****A/O TO BE UPLOADED PER L. CHECK****

Motion for adequate protection Filed by Creditor Wells Fargo Equipment Finance, Inc. (23)

****A/O TO BE UPLOADED PER L. CHECK****

13. 19-31470-7 Alishia Shanta McMillian

Motion to extend automatic stay Filed by Debtor Alishia Shanta McMillian (5)

14. 19-31487-13 Bridgett Chanta Allen

Motion to extend automatic stay Filed by Debtor Bridgett Chanta Allen (7)

15. **19-31526-13 Terrell Mancini Thompson**

Motion to extend automatic stay Filed by Debtor Terrell Mancini Thompson (4)

****BJH CASE****

16. **19-31544-13 Patricia Orozco**

Motion to extend automatic stay Filed by Debtor Patricia Orozco (8)

****EXPEDITED SETTING; 21-DAY NOTICE****

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