

U.S. Bankruptcy Court Northern District of Texas

The Honorable Barbara J. Houser Presiding

Dallas Judge Houser Ctrm

11/29/2016 Tuesday

09:00 AM General Docket AM - CHC

1. 16-31854-11 CHC Group Ltd.

OMNIBUS HEARING DATE

03:00

Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Continue Existing Intercompany Transactions, (C) Maintain Existing Bank Accounts and Business Forms, and (D) Honor Certain Prepetition Obligations Relating to the Use of the Cash Management System, and (II) Granting Extension of Time to Comply with, and Partial Waiver of, Requirements of Section 345(b) of the Bankruptcy Code Pursuant to Sections 105(a), 345(b), 363(c), 364(a), and 503(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004. Filed by Debtor CHC Group Ltd. (11) - 5 mins

Motion to reject / Debtors' First Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (20)

Motion to use cash collateral / Motion of Debtors for Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 105, 361, 362, 363, and 507 of The Bankruptcy Code; and (III) Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001(b) Filed by Debtor CHC Group Ltd. (22) - 5 mins

Motion to reject Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (210)

Motion to reject. Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to (i) Abandon Certain Aircraft Pursuant to Section 554(a) of the Bankruptcy Code, (ii) Transfer Title to Certain Aircraft Pursuant to Section 363(b) of the Bankruptcy Code and (iii) Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (275) - 15 mins.

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Motion to compel payment of superpriority administrative expenses Filed by Interested Party Morgan Stanley Senior Funding, Inc., as Administrative Agent (924)

Application for compensation : First Interim Application for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for PJT Partners LP, Financial Advisor, Period: 5/5/2016 to 8/31/2016, Fee: \$580,645.16, Expenses: \$8,802.02. Filed by Attorney Stephen A. Youngman (1005)

Application for compensation: First Interim Fee Application for Services Rendered and Reimbursement of Expenses for PricewaterhouseCoopers LLP, Other Professional, Period: 5/5/2016 to 8/31/2016, Fee: \$887,557.10, Expenses: \$19,157.85. Filed by Attorney Stephen A. Youngman (1006)

Application for compensation : First Interim Application for Allowance of Fees and Reimbursement of Expenses for DLA Piper, Special Counsel, Period: 5/5/2016 to 8/31/2016, Fee: \$398,625.34, Expenses: \$10,153.36. Filed by Attorney Stephen A. Youngman (1007)

Application for compensation: First Interim Fee Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for Weil, Gotshal and Manges, LLP, Debtor's Attorney, Period: 5/5/2016 to 8/31/2016, Fee: \$6,647,752.75, Expenses: \$192,086.00. Filed by Attorney Stephen A. Youngman (1009)

Application for compensation First Interim Fee Application for VLC Associates, Ltd, Financial Advisor, Period: 5/16/2016 to 8/31/2016, Fee: \$1084370, Expenses: \$38124.20. Filed by Financial Advisor VLC Associates, Ltd (1010)

Application for compensation First Interim Fee Application for Greenhill & Co, LLC, Broker, Period: 5/16/2016 to 8/31/2016, Fee: \$439516.13, Expenses: \$5623.90. Filed by Other Professional Greenhill & Co, LLC (1011)

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Application for compensation First Interim Fee Application for Gardere Wynne Sewell LLP, Creditor Comm. Atty, Period: 5/13/2016 to 8/31/2016, Fee: \$465863.50, Expenses: \$6438.35. Filed by Attorney Gardere Wynne Sewell LLP (1012)

Application for compensation: First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred for Ernst & Young LLP, Other Professional, Period: 5/5/2016 to 8/31/2016, Fee: \$1,252,938.36, Expenses: \$21,275.13. Filed by Attorney Stephen A. Youngman (1014)

Application for compensation First Interim Fee Application for Kramer Levin Naftalis & Frankel LLP, Creditor Comm. Atty, Period: 5/13/2016 to 8/31/2016, Fee: \$1960454.25, Expenses: \$50288.56. Filed by Attorney Kramer Levin Naftalis & Frankel LLP (1015) - 20 mins

Second Supplemental Application of Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, for Entry of an Order Expanding the Scope of Employment and Retention of Ernst & Young LLP as Audit Services Provider to the Debtors Nunc Pro Tunc to September 19, 2016 filed by Debtor CHC Group Ltd. (RE: related document(s)278 Application to employ Ernst & Young LLP as Auditor : Application of Debtors for Entry of an Order Authorizing Employment and Retention of Ernst & Young LLP as Audit Services Provider to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, Local Rules 2014-1 and 2016-1, and for a Waiver of Certain Information Requirements Pursuant to the Local Rules, Nunc Pro Tunc to the Petition Date Filed by Debtor CHC Group Ltd.). (1022)

Amended application for compensation: Amended First Interim Application for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for Seabury Corporate Advisors LLC, Financial Advisor, Period: 5/5/2016 to 8/31/2016, Fee: \$631,125.60, Expenses: \$104,092.58. Filed by Attorney Stephen A. Youngman (1032)

Application for compensation : First Interim Fee Application for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for Debevoise & Plimpton LLP, Special Counsel, Period: 5/5/2016 to 8/31/2016, Fee: \$5,373,257.25, Expenses: \$41,199.25. Filed by Attorney Stephen A. Youngman (1046)

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Motion to compromise controversy with ABL Lender Parties. Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for an Order Approving a Settlement Between the Debtors and the ABL Lender Parties. Filed by Debtor CHC Group Ltd. (1071)

Motion to file document under seal. Debtors' Motion for an Order Pursuant to 11 U.S.C. Â§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal In Connection with (I) the Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for an Order Approving a Settlement Between the Debtors and the ABL Lender Parties, and (II) Declaration of Michael B. Cox In Support of Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for an Order Approving a Settlement Between the Debtors and the ABL Lender Parties Filed by Debtor CHC Group Ltd. (1074)

Motion to assume : Debtors' First Omnibus Motion for Entry of an Order Authorizing Assumption of Certain Nonresidential Real Property Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 Filed by Debtor CHC Group Ltd. (1088)

Motion to extend time to : Debtors' Second Motion for Entry of an Order Pursuant to 11 U.S.C. Â§ 1121(d) and Local Rule 3016-1 Extending the Exclusive Periods for the Filing and Solicitation of Acceptances of a Chapter 11 Plan Filed by Debtor CHC Group Ltd. (1089)

Motion to reject : Debtors' Fifth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. (1090)

*** WITHDRAWN ON 11/15 PER DOCKET 1203 ***

Joint Supplemental Application to employ Kurtzman Carson Consultants LLC as Claims Agent Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (1093) - 20 mins

Motion for leave for Entry of an Order Establishing Procedures for the Retention and Compensation of Committee Special-Purpose Professionals Filed by Creditor Committee Official Committee of Unsecured Creditors of CHC Group Ltd. (1094)

Amended Motion for relief from stay : Amended Motion of Debtors for Entry of an Order Authorizing Modification of the Automatic Stay to Allow for Reimbursement and/or Payment of Defense Costs Under Debtors IPO Insurance Policy Pursuant to Sections 105(a) and 362(d)(1) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 (related document: 1092) Filed by Debtor CHC Group Ltd. (1134)

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01:15 PM Preliminary Lift Stay Docket

1. **13-30056-13** **Everett Dewan Dealy**

Motion for relief from stay - co-debtor Filed by Creditor OCWEN LOAN SERVICING, LLC as mortgage servicer for Deutsche Bank National Trust Company as Trustee for Soundview Home Loan Trust 2006 EQ2 Asset-Backed Certificates Series 2006-EQ2 (83)

Motion for relief from stay Filed by Creditor OCWEN LOAN SERVICING, LLC as mortgage servicer for Deutsche Bank National Trust Company as Trustee for Soundview Home Loan Trust 2006 EQ2 Asset-Backed Certificates Series 2006-EQ2 (82)

2. **13-31185-13** **David Joseph Leverington**

Motion for relief from stay Filed by Creditor Bank of America, N.A. (108)

3. **13-32797-13** **Stephen Philip Hellmuth, II AND Sharon Elaine Hellmuth**

Motion for relief from stay Filed by Creditor MidFirst Bank (48)

AGREED ORDER TO BE SUBMITTED PER JOHN CALLISON

4. **13-32888-13** **Donald Leroy Hicks AND Barbara Hicks**

Motion for relief from stay Filed by Creditor Rushmore Loan Management Services LLC (83)

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5. 13-33961-13 Gerald Lydell Denson, Sr

Motion for relief from stay regarding a security interest in the Debtors principal residence, Filed by Creditor Federal National Mortgage Association (Fannie Mae), Creditor c/o Seterus, Inc. (57)

Motion for relief from stay - co-debtor regarding a security interest in the Debtors principal residence as to Myyah Denson. Filed by Creditor Federal National Mortgage Association (Fannie Mae), Creditor c/o Seterus, Inc. (59)

6. 13-34974-13 Mark D. Mitchell

Motion for relief from stay Filed by Creditor JPMorgan Chase Bank, National Association (65)

Motion for relief from stay - co-debtor Filed by Creditor JPMorgan Chase Bank, National Association (66)

7. 14-32691-13 Dexter Ray Brown

Motion for relief from stay Filed by Creditor U.S. Bank Trust National Association as Trustee of the Preston Ridge Partners Investments II Trust (51)

8. 14-32776-13 Randall L. Pratt AND Melanie Holland Pratt

Motion for relief from stay Filed by Creditor OCWEN LOAN SERVICING, LLC AS MORTGAGE SERVICER FOR U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE, FOR THE GSAMP TRUST 2006-NC1 MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2006-NC1 (54)

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Motion for relief from stay - co-debtor Filed by Creditor OCWEN LOAN
SERVICING, LLC AS MORTGAGE SERVICER FOR U.S. BANK NATIONAL
ASSOCIATION, AS TRUSTEE, FOR THE GSAMP TRUST 2006-NC1
MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2006-NC1 (55)

9. **15-30082-13** **Laderrion Deon Rakestraw AND Kashapra Leonnia Rakestraw**

Motion for relief from stay Filed by Creditor WELLS FARGO BANK, N.A. (62)

10. **15-31045-13** **David James Cox AND Connie Collen Cox**

Motion for relief from stay - co-debtor concerning 2011 Kia Soul Filed by Creditor
Capital One Auto Finance (57)

11. **15-31156-13** **Kenneth Wayne Barnwell AND Keri Delise Barnwell**

Motion for relief from stay Filed by Creditor Cenlar FSB as Servicer for Lakeview
Loan Servicing, LLC (41)

12. **15-31709-7** **Taneshia Rowe Sims**

Motion for relief from stay Filed by Creditor Eldorado Apartments (63)

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13. **15-32542-7** **Maya Mari Thomas**

Motion for relief from stay Filed by Creditor AmeriCredit Financial Services, Inc. d-b-a GM Financial (29)

UNOPPOSED ORDER TO BE SUBMITTED PER JOHN GAINES

14. **15-34382-13** **Thomas William Zimmerman**

Motion for relief from stay regarding a security interest in the Debtors principal residence, Filed by Creditor NATIONSTAR MORTGAGE LLC (24)

15. **15-35023-7** **Troyce Dequan Landon**

Motion for relief from stay Filed by Creditor AmeriCredit Financial Services, Inc. d-b-a GM Financial (43)

16. **15-35026-13** **Ester Lena Jacobs-Staley**

Motion for relief from stay Filed by Creditor Deutsche Bank National Trust Company, as Indenture Trustee, on behalf of the holders of the Accredited Mortgage Loan Trust 2006-2 Asset Backed Notes (27)

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17. **16-30073-13** **Deborah Ann Sedberry**

Motion for relief from stay Filed by Creditor Wells Fargo Bank, N.A. (18)

18. **16-30900-13** **Maria Elena Tovar**

Motion for relief from stay Filed by Creditor JPMorgan Chase Bank, National Association (18)

*** AGREED ORDER TO BE SUBMITTED PER JEFFREY FLEMING ***

Motion for relief from stay - co-debtor Filed by Creditor JPMorgan Chase Bank, National Association (20)

*** DEFAULT ORDER TO BE SUBMITTED PER JEFFREY FLEMING ***

19. **16-31573-13** **Jimmy Bernal AND Veronica A. Bernal**

Motion for relief from stay Filed by Creditor SFMC, LP dba Service First Mortgage Company (49)

20. **16-32159-13** **Myshundre Thomas Davis**

Motion for relief from stay Filed by Creditor NATIONSTAR MORTGAGE LLC (23)

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21. **16-32435-11** **BFN Operations LLC**

Motion for adequate protection Filed by Creditor Ford Motor Credit Company LLC
(429)

Motion for relief from stay Filed by Creditor Ford Motor Credit Company LLC
(428)

22. **16-32892-7** **Preston General Contractors, LLC**

Motion for relief from stay Filed by Creditor MCPATCO, LLC (21)

DEFAULT ORDER TO BE SUBMITTED PER HOWARD SPECTOR

23. **16-33245-7** **Christopher L. Diamond AND Brandy A. Diamond**

Motion for relief from stay Filed by Creditor CITIMORTGAGE, INC. (20)

24. **16-33432-13** **Cynthia Elaine Parker**

Motion for relief from stay Filed by Creditor AV Elmwood Ltd. d/b/a Tripointe
Square (22)

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25. **16-33914-13** **Ty Dewayne Dick**

Motion for relief from stay - co-debtor Filed by Creditor Colorado Housing Enterprises, LLC, and Community Resources and Housing Development Corporation (22)

Motion for relief from stay Filed by Creditor Colorado Housing Enterprises, LLC, and Community Resources and Housing Development Corporation (21)

26. **16-34046-7** **Pamela Annette Jackson**

Motion for relief from stay Filed by Creditor Southern Auto Finance Company, LLC (24)

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01:45 PM Self-Calendar AND EXTEND STAYS

1. **16-34245-13** **Regina Woolridge**

Motion to extend automatic stay Filed by Debtor Regina Woolridge (6)

00:10

2. **16-34325-13** **Tobias Jermaine Washington**

Motion to extend automatic stay Filed by Debtor Tobias Jermaine Washington (8)

00:10

3. **16-34261-13** **Marco Antonio Guerrero-Rodriguez**

Motion to extend automatic stay Filed by Debtor Marco Antonio Guerrero-Rodriguez
(7)

00:10

4. **16-34289-13** **Micaela Banda Garcia**

Motion to extend automatic stay Filed by Debtor Micaela Banda Garcia (4)

00:10

5. **14-30209-7** **Segars Properties, LLC**

Trustee's motion for Authority to Pay Estate Surplus Into Court's Registry (148)

00:10

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01:45 PM Self-Calendar AND EXTEND STAYS

6. **13-33638-7** **Chris Lee Gilbert**

Motion to sell the estate's interest in cause of action Filed by Trustee Scott M. Seidel
(128)

00:15

7. **16-3057** **ap** **Reed, Trustee VS Salus Capital Partners, LLC**

Rel: 14-31252 Tandy Brands Accessories, Inc.

Trustee's Motion to Reconsider (related documents 10 Order on motion to
consolidate case) filed by Plaintiff Diane G. Reed, Trustee (12)

00:15

TELEPHONIC APPEARANCE BY JEFFREY GANZ

DIAL

9-312-780-1172

DIAL

8. **16-3061** **ap** **Reed VS 360 Merchant Solutions, LLC**

Rel: 14-31252 Tandy Brands Accessories, Inc.

Trustee s Motion to Reconsider (related documents 9 Order on motion to
consolidate case) filed by Plaintiff Diane G. Reed (10)

9. **16-31932-11** **Key West Restaurants, Inc.**

Motion to dismiss case Filed by Debtor Key West Restaurants, Inc. (29)

00:15

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10. **16-32261-11** **Vignahara, LLC**

Objection to claim(s) 3 of Creditor(s) Harris County Hotel and The Houston Sports Authority.. Filed by Debtor Vignahara, LLC. (53)

00:20

11. **16-30503-11** **Bailey Tool & Manufacturing Company**

Motion to sell property free and clear of liens under Section 363(f) (Mercury Property) Filed by Debtor Bailey Tool & Manufacturing Company (317)

00:30

12. **16-32634-11** **Irvin & Associates, Inc.**

Motion to sell property free and clear of liens under Section 363(f) (8440 Highway 175, Kemp, Texas) Filed by Debtor Irvin & Associates, Inc. (27) - 15 mins

00:30

Motion to sell property free and clear of liens under Section 363(f) (17.37 Acres, Terrell, Kaufman County, Texas) Filed by Debtor Irvin & Associates, Inc. (28) - 15 mins