

**U.S. BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS**

Honorable Stacey G Jernigan

Monday, November 03, 2025

Current as of 10/31/2025 at 10:02 AM

<https://us-courts.webex.com/meet/jerniga>

Webex-SGJ

9:30 AM

1 25-80486-sgj11 Omnicare, LLC

Matter: Motion regarding pre-petition claims Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition Claims of Critical Vendors and 503(b)(9) Claimants; and (II) Granting Related Relief. filed by Debtor Omnicare, LLC (13)

2 25-80486-sgj11 Omnicare, LLC

Matter: Motion to borrow/incur debt Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, Grant Liens, Provide Superpriority Administrative Expense Claims and Use Cash Collateral, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief Filed by Debtor Omnicare, LLC (22)

3 25-80486-sgj11 Omnicare, LLC

Matter: Application to employ Houlihan Lokey Capital, Inc. as Other Professional Debtors' Application for Entry of an Order Pursuant to 11 U.S.C. Sections 327 and 328(a), Fed. R. Bankr. P. 2014 and 5002, and Local Rule 2014-1 Authorizing Retention and Employment of Houlihan Lokey Capital, Inc. as Investment Banker to the Debtors Effective as of the Petition Date Filed by Debtor Omnicare, LLC (138)

4 25-80486-sgj11 Omnicare, LLC

Matter: Application to employ Alvarez & Marsal North America, LLC as Other Professional Application of the Debtors Pursuant to 11 U.S.C. Sections 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide Co-Chief Restructuring Officers and Certain Additional Personnel and (II) Confirm the Appointment of Matthew Frank and Paul Rundell as Co-Chief Restructuring Officers for the Debtors Effective as of the Petition Date Filed by Debtor Omnicare, LLC (136)

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5	25-80486-sgj11	Omnicare, LLC	
Matter: Motion to pay Debtors' Emergency Motion for Entry of an Order (I) Authorizing But Not Directing the Debtors to (A) Pay Prepetition Wages, Compensation, Employee Benefits and Other Employee Obligations and (B) Continue Paying Compensation and Benefits Programs in the Ordinary Course of Business; (II) Authorizing all Banks to Honor Reimbursement of Employee Obligations; and (III) Granting Related Relief Filed by Debtor Omnicare, LLC (9)			

6	25-80486-sgj11	Omnicare, LLC	
Matter: Motion for relief from stay Debtors' Emergency Motion for Entry of an Order Modifying the Automatic Stay With Respect to Non-Debtor Insurance Claims and Granting Related Relief, Filed by Debtor Omnicare, LLC (145)			

7	25-80486-sgj11	Omnicare, LLC	
Matter: Motion to establish procedures Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue Collection Procedures in the Ordinary Course of Business Effective as of the Petition Date, (II) Authorizing and Establishing Procedures for the Compromise and Settlement of Claims, and (III) Granting Related Relief. filed by Debtor Omnicare, LLC (135)			

8	25-80486-sgj11	Omnicare, LLC	
Matter: Motion to maintain bank accounts Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Making Reimbursements for Disbursing Arrangements, Purchasing Arrangements and Shared Services, and (D) Maintain Existing Business Forms; (II) Authorizing the Debtors' Banks to Honor all Related Payment Requests; and (III) Granting Related Relief. filed by Debtor Omnicare, LLC (10)			

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9	25-80486-sgj11	Omnicare, LLC
Matter:	Application to employ Debtors' Motion for Entry of an Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business as Other Professional Filed by Debtor Omnicare, LLC (134)	

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Current as of 10/31/2025 at 10:02 AM

11:30 AM

1 25-34017-sgj11 Cedar Valley Cypress TX LLC

Stricken - Order to be uploaded

Matter: [FINAL- Motion to maintain bank accounts. Debtors' Emergency Motion for Entry of an Order \(I\) Authorizing the Debtors to Continue to Operate their Cash Management System, Honor Corporate Credit Cards and Bank Fees, and Perform Intercompany Transactions, and \(II\) Granting Related Relief Filed by Debtor Cedar Valley Cypress TX LLC \(9\)](#)

Comment: ***DEBTOR TO FILE CNO AND UPLOAD ORDER***
